

22 August 2022

Company Secretary's Department  
Cleanaway Waste Management Limited  
ABN: 74 101 155 220  
Level 4, 441 St Kilda Road,  
Melbourne VIC 3004  
P +61 03 8397 5100  
F +61 03 8397 5180

**Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547**

Cleanaway Waste Management Limited (ABN 74 101 155 220) (ASX: CWY) (**Company**) is proposing to conduct a share purchase plan (**SPP**) as part of its larger capital raising initiative announced by the Company on 19 August 2022. Under the SPP, eligible shareholders may apply to purchase up to A\$30,000 worth of fully paid ordinary shares in the Company (**SPP Shares**) at an offer price of the lower of:

- (a) \$2.50 per SPP Share, being the price paid by institutional investors under the institutional placement announced by the Company on 19 August 2022; and
- (b) the volume weighted average price (**VWAP**) of Cleanaway shares traded on ASX during the five trading days up to, and including, the SPP closing date (expected to be 12 September 2022).

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**), the Company gives notice that:

- (a) the Company will make offers to issue SPP Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given under paragraph 7(f)(ii) of ASIC Instrument 2019/547, which requires the Company to give this notice to ASX within 24 hours before the SPP offer is made;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (ii) sections 674 and 674A of the *Corporations Act*; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* that is required to be set out in this notice (as if this notice were a notice under section 708A(5)(e) of the *Corporations Act*).

Dan Last  
Company Secretary  
Cleanaway Waste Management Limited