

23 August 2022

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Djerriwarrh Investments Limited ABN 38 006 862 693 Level 21, 101 Collins St Melbourne VIC 3000 T 03 9650 9911 F 03 9650 9100 invest@djerri.com.au djerri.com.au

Electronic Lodgement

Djerriwarrh Investments Limited (the "Company" or "Djerriwarrh") Share Purchase Plan Results

Dear Sir / Madam

The Company advises that the Share Purchase Plan (SPP) announced to the ASX on the 19 July 2022 closed on 18 August 2022 with applications from 3,425 eligible shareholders (representing a participation rate of 20.8%) totalling \$63.5m.

The Company further advises that the price set in order to calculate the number of shares to be issued to participants in the 2022 Share Purchase Plan is \$2.78 per share and the new SPP shares will be issued on Thursday 25 August 2022 and tradeable on the ASX on Friday 26 August 2022.

Yours faithfully

Andrew Porter Company Secretary

This announcement has been authorised by the Allotment Committee of Djerriwarrh Investments Limited