

## **Announcement Summary**

## **Entity name**

FLYNN GOLD LIMITED

#### Date of this announcement

Wednesday August 24, 2022

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	400,000	24/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

FLYNN GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

82644122216

#### 1.3 ASX issuer code

FG1

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

24/8/2022



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

**Unlisted Options** 

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

24/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02384699-3A568857?access\_token=83 ff96335c2d45a094df02a206a39ff4

#### **Options Details**

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.20000000

24/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

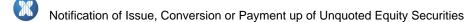
Other

#### Description

FG1 Ordinary Fully Paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02384699-3A568857?access\_token=83 ff96335c2d45a094df02a206a39ff4



## Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to a Consultant under the Company's Equity Incentive Plan.

Issue details

Number of +securities

400,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

FG1 : ORDINARY FULLY PAID 64,061,050

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FG1AI : PERFORMANCE RIGHTS	813,700
FG1AE : ORDINARY FULLY PAID RESTRICTED	31,022,198
FG1AF : OPTION EXPIRING 16-JUN-2024 RESTRICTED	3,000,000
FG1AG : PERFORMANCE RIGHTS RESTRICTED	1,000,000
New class - code to be confirmed : Unlisted Options	400,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13