



Announcement Summary

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**Entity name**

SECURITY MATTERS LIMITED

**Date of this announcement**

Wednesday August 24, 2022

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTIONS EXPIRING 16-AUG-2027 EX \$0.12	150,000	17/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SECURITY MATTERS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

626192998

**1.3 ASX issuer code**

SMX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/8/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 16-AUG-2027 EX \$0.12

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

17/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

**Name of KMP**

**Name of registered holder**

**Number of +securities**

Doron Afik

Doron Afik

150,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12000000

**Expiry date**

16/8/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02033177-3A502974?access\\_token=83](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02033177-3A502974?access_token=83)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

150,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	167,911,534

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXABE : OPTION EXPIRING 29-JUN-2027 EX \$0.70	500,000
SMXAAZ : OPTION EXPIRING 27-MAR-2027 EX \$0.40	8,000,001
SMXABA : OPTION EXPIRING 25-MAR-2027 EX \$0.70	100,000
SMXAY : OPTION EXPIRING 02-OCT-2022 EX \$0.50	300,000
SMXAZ : OPTION EXPIRING 28-JAN-2025 EX \$0.39	150,000
SMXAAA : OPTION EXPIRING 31-DEC-2024 EX \$0.357	50,000
SMXAAB : OPTION EXPIRING 28-JAN-2024 EX \$0.31	600,000
SMXABB : OPTION EXPIRING 25-MAR-2027 EX \$0.26	500,000
SMXAAW : OPTION EXPIRING 31-DEC-2023 EX \$0.50	100,000
SMXAAC : OPTION EXPIRING 07-DEC-2023 EX \$0.60	1,000,000
SMXAAX : OPTION EXPIRING 21-JAN-2027 EX \$0.70	150,000
SMXAAY : OPTION EXPIRING 21-JAN-2025 EX \$0.28	600,000
SMXAAK : OPTION EXPIRING 01-JUN-2025 EX \$0.20	2,500,000



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SMXAAN : OPTION EXPIRING 21-MAR-2026 EX \$0.355	500,000
SMXAK : OPTION EXPIRING 24-OCT-2025 EX \$0.36	100,000
SMXAAO : OPTION EXPIRING 06-AUG-2026 EX \$0.351	1,000,000
SMXAA : OPTION EXPIRING 09-JUL-2024 EX \$0.60	1,000,000
SMXAAJ : OPTION EXPIRING 11-JAN-2024 EX \$0.60	500,000
SMXABG : OPTION EXPIRING 24-JUL-2027 EX \$0.12	200,000
SMXAAR : OPTION EXPIRING 27-SEP-2026 EX \$0.70	50,000
SMXAAP : OPTION EXPIRING 14-AUG-2026 EX \$0.70	667,000
SMXAAQ : OPTION EXPIRING 27-SEP-2026 EX \$0.351	100,000
SMXAAI : OPTION EXPIRING 04-JAN-2024 EX \$0.70	1,000,000
SMXAAG : OPTION EXPIRING 04-JAN-2024 EX \$0.60	500,000
SMXAAE : OPTION EXPIRING 24-DEC-2023 EX \$0.70	1,341,815
SMXAO : OPTION EXPIRING 02-OCT-2022 EX \$0.31	675,000
SMXAP : OPTION EXPIRING 12-MAR-2023 EX \$0.60	4,926,466
SMXAQ : OPTION EXPIRING 25-MAR-2023 EX \$0.60	1,391,255
SMXAR : OPTION EXPIRING 01-JUN-2023 EX \$0.60	3,250,000
SMXAS : OPTION EXPIRING 01-SEP-2023 EX \$0.20	3,179,767
SMXAT : OPTION EXPIRING 15-OCT-2023 EX \$0.20	5,712,844
SMXAU : OPTION EXPIRING 23-NOV-2023 EX \$0.60	3,089,591
SMXAAT : OPTION EXPIRING 10-DEC-2023 EX \$0.35	1,150,000
SMXAAV : OPTION EXPIRING 31-MAY-2026 EX \$0.351	200,000
SMXAE : OPTION EXPIRING 26-Mar-2025 EX 34C	550,000
SMXAF : OPTION EXPIRING 26-MAR-2025 EX 60C	200,000





SMXABF : OPTION EXPIRING 11-JUL-2027 EX \$0.20	250,000
SMXABD : OPTION EXPIRING 29-JUN-2027 EX \$0.20	200,000
SMXABC : CONVERTIBLE NOTES	828,240
New class - code to be confirmed : OPTIONS EXPIRING 16-AUG-2027 EX \$0.12	150,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

Yes

**5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?**

150000