



Announcement Summary

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**Entity name**

TALI DIGITAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 24, 2022

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
TD1AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,400,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	22/08/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

TALI DIGITAL LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

53108150750

### 1.3 ASX issuer code

TD1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/8/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

4,400,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

22/8/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Lapsed Options. Total Options on issue 105,258,964:

300,000 EX \$0.015 EXP 31/10/2024

13,600,000 EX \$0.03 EXP 21/11/2022

6,800,000 EX \$0.03 EXP 21/11/2022

5,000,000 EX \$0.03 EXP 26/11/25 (TD1AC)

3,400,000 EX \$0.03 EXP 21/11/22 (TD1AB)

600,000 EX \$0.06 EXP 30/6/26

1,200,000 EX \$0.09 EXP 30/6/26

49,358,964 EX \$0.09 EXP 11/1/2023

5,000,000 EX \$0.12 EXP 22/2/2023

5,000,000 EX \$0.15 EXP 22/2/2023

15,000,000 EX \$0.03 EXP 03/08/2025 (TD1AE)



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TD1 : ORDINARY FULLY PAID	1,232,630,524

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TD1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	81,858,964
TD1AB : OPTION EXPIRING 21-NOV-2022 EX \$0.03	3,400,000
TD1AC : OPTION EXPIRING 26-NOV-2025 EX \$0.03	5,000,000
TD1AE : OPTION EXPIRING 03-AUG-2025 EX \$0.03	15,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.