



Announcement Summary

Entity name

AUSTRALIAN DAIRY NUTRITIONALS GROUP

Announcement Type

New announcement

Date of this announcement

Thursday August 25, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|--|------------------------------------|------------|
| AHF | FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 3,230,000 | 24/08/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN DAIRY NUTRITIONALS GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

36057046607

1.3 ASX issuer code

AHF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Nil

TO (Existing Class)

ASX +security code and description

AHF : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

3,230,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A copy of the AHF Long Term Incentive Plan can be accessed at the investor centre on AHF's website at <https://adnl.com.au/investorcentre>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

24/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

3,230,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are being issued to certain management employees in relation to their performance during financial year 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The securities are being issued to management personnel under AHF's Long Term Incentive Plan approved by securityholders on 10 December 2020

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AHF : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 551,782,225 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AHFAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,500,000 |
| AHFAP : PERFORMANCE RIGHTS | 6,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13