



Announcement Summary

Entity name

MONTEM RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday August 29, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MR1	ORDINARY FULLY PAID	22,765,871	29/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MONTEM RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

623236831

1.3 ASX issuer code

MR1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Aug-2022 10:36	New - Proposed issue of securities - MR1	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,054,243 ordinary shares to be issued to two Directors, subject to shareholder approval under LR10.11



Placement Details

MR1 : ORDINARY FULLY PAID

29/8/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

18,175,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

MR1 : ORDINARY FULLY PAID

Issue date

29/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,590,871

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Conversion of debt by creditors under the same terms of the Placement at \$0.04 per share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.040000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MR1 : ORDINARY FULLY PAID	280,326,937

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MR1AK : OPTION EXPIRING 12-JAN-2023 EX \$1.00	161,832
MR1AL : PERFORMANCE RIGHTS EXPIRING 01-JUN-2023	320,002
MR1AM : PERFORMANCE RIGHTS EXPIRING 01-JUN-2023	150,000
MR1AF : OPTION EXPIRING 31-DEC-2023 EX \$0.75	85,604
MR1AG : OPTION EXPIRING 31-DEC-2024 EX \$1.00	85,604
MR1AH : OPTION EXPIRING 23-SEP-2022 EX \$0.25	375,000
MR1AJ : OPTION EXPIRING 12-JAN-2023 EX \$0.75	233,463
MR1AE : OPTION EXPIRING 12-JAN-2023 EX \$0.63	1,405,733
MR1AN : OPTION EXPIRING 28-MAY-2026 EX \$0.31	564,203
MR1AO : OPTION EXPIRING 28-MAY-2026 EX \$0.37	564,203
MR1AP : OPTION EXPIRING 28-MAY-2026 EX \$0.50	564,200
MR1AC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	3,217,897
MR1AD : PERFORMANCE RIGHTS RESTRICTED	5,067,898



MR1AB : ORDINARY FULLY PAID RESTRICTED

35,185,567