

Market Announcement

29 August 2022

OceanaGold Corporation (ASX: OGC) – Suspension from Official Quotation

Description

The CHESS Depositary Interests ('CDIs') of OceanaGold Corporation ('OGC') will be suspended from quotation immediately under Listing Rule 17.2, at the request of OGC, prior to OGC's voluntary removal from the official list at the close of trading on Wednesday, 31 August 2022.

For further information, please refer to OGC's market announcement on 29 July 2022.

Issued by

Dale Wang

Adviser, Listings Compliance (Melbourne)

29 August 2022

James Gerraty
Manager Issuers, Melbourne
ASX Limited
Rialto North Tower
525 Collins Street
Melbourne VIC 3000

By email: james.gerraty@asx.com.au

Dear James,

OceanaGold Corporation (ASX code: OGC) - Request for suspension of securities under Listing Rule 17.2 and termination of quotation and removal from the official list under Listing Rules 17.10 and 17.11

OceanaGold Corporation (**OceanaGold**) refers to its announcement dated 29 July 2022 that the Australian Securities Exchange (ASX) agreed to OceanaGold's request for OceanaGold to be removed from the official list of ASX pursuant to ASX Listing Rule 17.11 (**Announcement**).

Request for suspension

OceanaGold requests the suspension from official quotation of OceanaGold's CHES Depositary Interests (**CDIs**), effective from the close of trading on Monday, 29 August 2022 (**Suspension**) in accordance with the delisting timetable contained in the Announcement.

OceanaGold provides the following information in accordance with Listing Rule 17.2:

1. OceanaGold requests the Suspension to enable the settlement of any CDI trades before OceanaGold is officially delisted from the ASX.
2. OceanaGold requests the Suspension for a period of two business days (from close of trading on Monday, 29 August 2022 until close of trading on Wednesday, 31 August 2022), at which point OceanaGold expects to be removed from the official list of the ASX.
3. OceanaGold expects to make a formal request to the ASX for removal from the official list on Tuesday, 30 September specifying close of trading on Wednesday, 31 August 2022 as the date for delisting to take effect.
4. OceanaGold is not aware of any reason why the CDIs should not be suspended.
5. OceanaGold is not aware of any other information necessary to inform the market about the Suspension.

Request for termination of quotation and removal from the official list

Under Listing Rules 17.10 and 17.11, OceanaGold requests the termination of the official quotation of CDIs on the ASX and that OceanaGold be removed from the official list of the ASX with immediate effect upon close of trading on Wednesday, 31 August 2022 (**Removal**).

OceanaGold's request for Removal is in accordance with the delisting timetable contained in the Announcement.

OceanaGold is not aware of any reason why OceanaGold should not be removed from the official list of the ASX and is not aware of any other information necessary to inform the market about the Removal.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Liang Tang', with a stylized flourish at the end.

Liang Tang
Executive Vice President, General Counsel and Company Secretary
OceanaGold Corporation