Knosys Limited

ABN 96 604 777 862

Appendix 4E

Preliminary Final Report

30 June 2022

Reporting period

Report for the year ended 30 June 2022.

Previous corresponding period is the year ended 30 June 2021.

Results for announcement to the market

		Increase/(decrease) over	
		previous corresponding period	
	\$	\$	%
Revenue from ordinary activities	8,916,995	4,322,913	94%
Loss from ordinary activities after tax			
attributable to members	(3,050,548)*	(2,506,710)**	(461%)
Net Loss for the period attributable to			
members	(3,050,548)*	(2,532,914)**	(464%)

^{*} Includes transaction costs of \$499,196 and \$1,452,411 of non-cash charges for Amortisation of Intangibles and Share Based Remuneration.

Dividends

No dividends were paid or declared during the financial period and it is not proposed to pay dividends. No dividends have previously been declared or paid in prior financial periods and there are no dividend reinvestment plans in place.

Financial statements and Explanation of results

The audited financial statements for the full year, including information required under Appendix 4E, are included in the Annual Report for FY22, released with this Appendix 4E.

Net tangible asset backing

	Current	Previous
	period	corresponding
		period
Net tangible assets per ordinary security	0.19 cents	2.46 cents

Details of entities over which control has been gained or lost during the period.

On 31 August 2021 the parent entity, via its Australian subsidiary company Libero Systems Pty Ltd, gained control of the Libero business and Libero IS GmbH (a German company). Refer Note 22. in the Annual Report for FY22, released with this Appendix 4E.

Signed:

Stephen Kerr CFO & Company Secretary 29 August 2022 Melbourne

^{**} Decrease in net result. Increase in net loss from prior year.