



Pure Foods Tasmania Ltd
100 -104 Mornington Rd
Mornington TAS 7018
ASX: PFT
+61 3 6231 4233
www.purefoodstas.com

ASX Announcement

Pure Foods Tasmania Limited (ASX: PFT)

Monday, 30th August 2022

Not for release to US wire services or distribution in the United States

Retail Rights Issue and Shortfall

Pure Foods Tasmania Ltd (ASX:PFT) ('PFT' or 'the Company') is pleased to announce that further to its ASX announcement dated 28th July 2022, the Company has now completed the initial tranche of its Entitlement Offer to eligible shareholders.

The Entitlement Offer was for 20,605,490 new shares. Eligible acceptances of 11,110,382 were received raising approximately \$1.83m. These shares will be allotted today, Tuesday, 30th August 2022. Commencement of normal trading of New Shares issued under the Entitlement Offer is scheduled for Monday, 5th September 2022.

PFT reserves the right to issue the 9,495,108 shares not subscribed for under the first tranche of the Entitlement Offer (amounting to approx \$1.57m) to eligible sophisticated and professional shareholders who were provided offers under the Entitlement Offer (ie the shortfall shares can only be offered to existing shareholders who participated in the Entitlement Offer). The allocation of any shortfall shares will be determined by the Board at its sole discretion.

The shortfall offer is expected to be completed by Friday, 9th September 2022 with shares issued on Monday, 12th September 2022.

ADDITIONAL INFORMATION

Additional information regarding the capital raising is contained with the Investor Presentation released to the ASX on Thursday, 28th July 2022. All dollar amounts are in Australian dollars unless otherwise indicated.

IMPORTANT NOTICES

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.



Pure Foods Tasmania Ltd
100 -104 Mornington Rd
Mornington TAS 7018
ASX: PFT
+61 3 6231 4233
www.purefoodstas.com

---ends---

This announcement has been authorised and approved by the Board of PFT on Monday, 29th August 2022.

For further information, please contact:

Corporate

Michael Cooper
Managing Director
mc@purefoodstas.com
+61 419 124 433

Investor Relations

Jonathon Feil
jonathon@prenzlergroup.com.au
0402 824 211

About Pure Foods Tasmania (PFT)

Pure Foods Tasmania Pty Ltd was formed in 2015 with the aim to enhance and promote Tasmania's premium food and beverage businesses. PFT's strategy is to develop new premium products within our existing brands and in the plant-based food market, to acquire complementary brands and businesses and to increase our market penetration and distribution for our suite of brands and products globally. PFT's suite of brands and businesses include Woodbridge Smokehouse, Tasmanian Pate, Daly Potato Co, Pure Tasmanian Seafood, Lauds Plant-Based Foods, The Cashew Creamery and New Pastures.

purefoodstas.com