

ASX Announcement

2 September 2022

Section 708A Cleansing Statement

This notice is given by PhosCo Ltd (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has today issued 469,582 fully paid ordinary shares (**Shares**) at an issue price of \$0.10 (10 cents) per Share in relation to the exercise of unquoted options;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of shares was lodged earlier today, of which includes 2,326,611 Additional Shares (**Additional Shares**) in relation to the exercise of unquoted options, of which the options were issued under a disclosure document, and as such, a Cleansing Statement is not required for these Additional Shares.

For and on behalf of the Board of Directors and for further information, please contact:

Stefan Ross
Company Secretary
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