



Announcement Summary

Entity name

NOVA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 05, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVA	ORDINARY FULLY PAID	3,458,990	02/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84006690348

1.3 ASX issuer code

NVA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

NVAAB : OPTION EXPIRING 28-OCT-2022 EX \$0.56

TO (Existing Class)

ASX +security code and description

NVA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

150,000

The first date the options were exercised or other +convertible securities were converted

2/9/2022

The last date the options were exercised or other +convertible securities were converted

2/9/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

2/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

55,618

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.56000000

Any other information the entity wishes to provide about the +securities to be quoted

The Volume Weighted Average Price (VWAP) over the 5 days (week) as at the close of trading on the day of the exercise of the Options via cashless exercise is \$0.89. The Difference of 94,382 shares (being the number of Shares foregone in order to exercise the Options via cashless exercise) would be valued at \$84,000.00.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

NVAAA : OPTION EXPIRING 19-SEP-2022 EX \$0.40

TO (Existing Class)**ASX +security code and description**

NVA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

100,000

The first date the options were exercised or other +convertible securities were converted

2/9/2022

The last date the options were exercised or other +convertible securities were converted

2/9/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

2/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

100,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

NVAAA : OPTION EXPIRING 19-SEP-2022 EX \$0.40

TO (Existing Class)

ASX +security code and description

NVA : ORDINARY FULLY PAID

Please state the number of options

The first date the options were

The last date the options were



that were exercised or other
+convertible securities that were
converted

6,000,000

exercised or other +convertible
securities were converted

2/9/2022

exercised or other +convertible
securities were converted

2/9/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Louie Simens	KIKCETO PTY LTD <BENJAMIN DISCRETIONARY>	2,000,000
Chris Gerteisen	Chris Gerteisen	500,000
Avi Geller	LEONITE LLC	1,000,000
Michael Melamed	LAUNCHPAD (AUS) PTY LTD	500,000

Issue date

2/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

3,303,372

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.40000000

Any other information the entity wishes to provide about the +securities to be quoted

The Volume Weighted Average Price (VWAP) over the 5 days (1 week) as at the close of trading on the day of the exercise of the Options via cashless exercise is \$0.89. The Difference of 2,696,628 shares (being the number of Shares foregone in order to exercise the Options via cashless exercise) would be valued at \$2,400,000.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVA : ORDINARY FULLY PAID	183,661,275

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVAAH : OPTION EXPIRING 29-DEC-2023 EX \$0.75	1,100,000
NVAAF : OPTION EXPIRING 02-DEC-2022 EX \$3.00	1,050,000
NVA AJ : OPTION EXPIRING 28-JAN-2023 EX \$0.60	750,000
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAL : OPTION EXPIRING 07-OCT-2023 EX \$2.20	1,700,000
NVAAA : OPTION EXPIRING 19-SEP-2022 EX \$0.40	0
NVAAB : OPTION EXPIRING 28-OCT-2022 EX \$0.56	0
NVAAK : OPTION EXPIRING 20-MAY-2023 EX \$1.35	1,100,000