



## Announcement Summary

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**Entity name**

MYSTATE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 06, 2022

**The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MYS	ORDINARY FULLY PAID	3,133,512	07/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MYSTATE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

133623962

### 1.3 ASX issuer code

MYS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/9/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under a +dividend or distribution plan

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

15/8/2022



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

MYS : ORDINARY FULLY PAID

**Issue date**

7/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

545,654

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 3.88660000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued to shareholders participating in the MYS Dividend Reinvestment Plan (DRP) at the DRP issue price, as per the Appendix 3A.1 announced to the market on 15 August 2022 and subsequently updated on 2 September 2022.

**Number of +securities to be quoted**

2,587,858

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 3.88660000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued in accordance with the DRP Underwriting Agreement announced to the market on 23 August 2022 at the DRP issue price.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
MYS : ORDINARY FULLY PAID	109,038,453

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MYSAC : PERFORMANCE RIGHTS	532,884



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

4

**5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?**

☒ Yes