

7 September 2022

ABN 26 133 623 962
Level 2, 137 Harrington Street
Hobart 7000
Tasmania Australia

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam

MyState Limited (ASX Code: MYS)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by MyState Limited ACN 133 623 962 (**MyState**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

MyState has today issued:

- 545,654 fully paid ordinary shares (**DRP Shares**) at an issue price of \$3.8866 to shareholders participating in MyState's dividend reinvestment plan for the financial year 2022 final dividend (**DRP Dividend**); and
- 2,587,858 fully paid ordinary shares (**Underwritten Shares**) at an issue price of \$3.8866 per Share pursuant to the underwriting agreement between MyState and Ord Minnett announced on 23 August 2022 for the **DRP Dividend**.

MyState confirms that:

- (a) MyState has issued the **DRP Shares** and **Underwritten Shares** without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) MyState gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, MyState has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to MyState; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,



Scott Lukianenko
Company Secretary

Authorised
MyState Limited Board

About MyState Limited

MyState Limited is the ASX-listed (MYS) non-operating holding company of the diversified financial services Group consisting of MyState Bank and TPT Wealth, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and TPT Wealth hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.

Investor Enquiries

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