



## ASX ANNOUNCEMENT

7 September 2022

### RESULTS OF RIGHTS ISSUE

**Cipherpoint Limited (ASX:CPT) (Cipherpoint or the Company)** is pleased to announce the Company's non-renounceable pro-rata rights issue offer of 2 new shares for every 3 shares with every 1 new share to be accompanied by 1 free-attaching new option (**Rights Issue**) closed on 5 September 2022.

The Company advises that it received acceptances (including shortfall applications) from existing shareholders in respect of 136,487,297 shares, raising a total of \$674,650.35 before costs. The number of shares offered under the Rights Issue was 275,427,445 shares, resulting in a shortfall of 138,940,148 shares (**Shortfall Shares**).

The Company anticipates placing the Shortfall Shares early next week. The placement of the Shortfall Shares will satisfy the fundraising condition to the Company's proposed acquisition of Excite IT (refer to ASX releases of 27 July 2022 and 31 August 2022).

The new shares and attaching options under the Rights Issue are expected to be issued tomorrow.

The Board of the Company would like to express their thanks for the support provided by participants in the Rights Issue.

This release has been authorised by the Board.

#### Further information

For further information, please visit <https://cipherpoint.com>

#### Cipherpoint investor relations contact:

Ted Pretty  
Chairman

Peter Taylor  
Investor Relations  
[Peter@nwrcommunications.com.au](mailto:Peter@nwrcommunications.com.au)  
+61 412 036 231