



Announcement Summary

Entity name

CIPHERPOINT LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 08, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercise price 1 cent, expiry 5/9/26	199,330,000	05/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CIPHERPOINT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

120658497

1.3 ASX issuer code

CPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Existing options issued on 5/9/22 as unquoted options (CPTAR), to be quoted and in same class as right issue options being issued today (CPTOD). All options have identical terms.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

+Security description

+Security type

ISIN code

Issue date

Will all the +securities issued in this class rank equally in all respects from the issue date?

 Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

 No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	21	0.01 %
1,001 - 5,000	22	0.01 %
5,001 - 10,000	18	0.04 %
10,001 - 100,000	58	0.79 %
100,001 and over	113	99.15 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	5/9/2026

Details of the type of +security that will be issued if an option is exercised

CPT : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

199,330,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://www.asx.com.au/asxpdf/20220803/pdf/45chl8bg1j543b.pdf>

Issue details

Number of +securities to be quoted

199,330,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Combination of free-attaching options issued to subscribers in placement and convertible note and fee options issued to brokers.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing options previously issued for which quotation is sought.

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CPTO : OPTION EXPIRING 15-FEB-2023	87,320,374
CPT : ORDINARY FULLY PAID	553,735,863
CPTND : ORDINARY FULLY PAID DEFERRED	275,427,445
CPTOD : OPTION EXPIRING 31-AUG-2026 DEFERRED	275,427,445
New class - code to be confirmed : Options exercise price 1 cent, expiry 5/9/26	199,330,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPTAL : PERFORMANCE RIGHTS	22,500,000
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAR : OPTION EXPIRING 05-SEP-2026 EX \$0.01	199,330,000
CPTAG : ORDINARY FULLY PAID EMPLOYEE	28,735,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,807,840



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/9/2022