



Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Date of this announcement

Thursday September 08, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 8-September-2025 EX \$0.10	8,000,000	08/09/2022
New class - code to be confirmed	OPTION EXPIRING 8-September-2026 EX \$0.125	7,000,000	08/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options issued to directors as approved Shareholders at the Company's 25 August 2022 EGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted options issued to directors as approved Shareholders at the Company's 25 August 2022 EGM.

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The issue of Options is intended to remunerate and incentivise Messrs. Jordan Luckett, Grant Button, Francesco Cannavo, Rhod Grivas and Phillip Grundy.

Purpose of the issue

Other

Additional Details

The issue of Options is intended to remunerate and incentivise Directors.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 8-September-2026 EX \$0.125

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220726/pdf/45c5l5fy9jwwjy.pdf>



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12500000

Expiry date

8/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Share

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Unlisted options issued to directors as approved Shareholders at the Company's 25 August 2022 EGM.

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The issue of Options is intended to remunerate and incentivise Messrs. Jordan Lockett, Grant Button, Francesco Cannavo, Rhod Grivas and Phillip Grundy.

Purpose of the issue

Other

Additional Details

The issue of Options is intended to remunerate and incentivise Directors.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G88O : OPTION EXPIRING 23-SEP-2023	33,906,609
G88 : ORDINARY FULLY PAID	203,732,614

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	4,000,000
G88AJ : OPTION EXPIRING 05-MAY-2023 EX \$0.10	1,000,000
G88AK : OPTION EXPIRING 24-AUG-2024 EX \$0.088	1,000,000
G88AH : OPTION EXPIRING 30-SEP-2023 EX \$0.10	4,000,000
G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10	2,000,000
G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15	2,000,000
New class - code to be confirmed : OPTION EXPIRING 8-September-2025 EX \$0.10	8,000,000
New class - code to be confirmed : OPTION EXPIRING 8-September-2026 EX \$0.125	7,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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