

# Form 605

Corporations Act 2001

Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme OPENPAY GROUP LIMITED

ACN/ARSN ACN 637 148 200

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder ceased to be a substantial holder on 05-Sep-2022

The previous notice was given to the company on 07-Sep-2022

The previous notice was dated 07-Sep-2022

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
5-Sep-22	Credit Suisse AG	Transfer Out	-	-215,324 Common Stock	-215,324
5-Sep-22	Credit Suisse AG	Transfer Out	-	-140,888 Common Stock	-140,888
5-Sep-22	Credit Suisse AG	Transfer Out	-	-282,813 Common Stock	-282,813
5-Sep-22	Credit Suisse AG	Transfer Out	-	-100,000 Common Stock	-100,000
5-Sep-22	Credit Suisse AG	Transfer Out	-	-34,603 Common Stock	-34,603
5-Sep-22	Credit Suisse AG	Transfer Out	-	-35,000 Common Stock	-35,000
5-Sep-22	Credit Suisse AG	Transfer Out	-	-188,909 Common Stock	-188,909
5-Sep-22	Credit Suisse AG	Transfer Out	-	-10,000 Common Stock	-10,000
5-Sep-22	Credit Suisse AG	Transfer Out	-	-3,080,000 Common Stock	-3,080,000
5-Sep-22	Credit Suisse AG, Singapore Branch	Stock borrowed under OSLA	Refer to Annexure A of Notice	100,000 Common Stock	100,000
5-Sep-22	Credit Suisse International	Stock borrowed under OSLA	Refer to Annexure A of Notice	50,000 Common Stock	50,000

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse AG	Paradeplatz 8 Zurich, 8001 Switzerland
Credit Suisse AG, Singapore Branch	1 Raffles Link #03/04-01, Singapore 039393
Credit Suisse International	One Cabot Square, London, E14 4QJ

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## Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 12-Sep-2022



Annexure "A"

This is Annexure "A" referred to in the Form 605 " Notice of ceasing to be a substantial holder"

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**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
<b>sign here</b>		date	12-Sep-2022

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## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse International and Goldman Sachs
Transfer date	05-Sep-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Singapore Branch and UBS Switzerland AG
Transfer date	05-Sep-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.