



Flynn Gold

**NWR Aussie Explorer
Virtual Conference
Investor Presentation
13 September 2022**

Exploring for gold and battery metals in Tasmania and Western Australia

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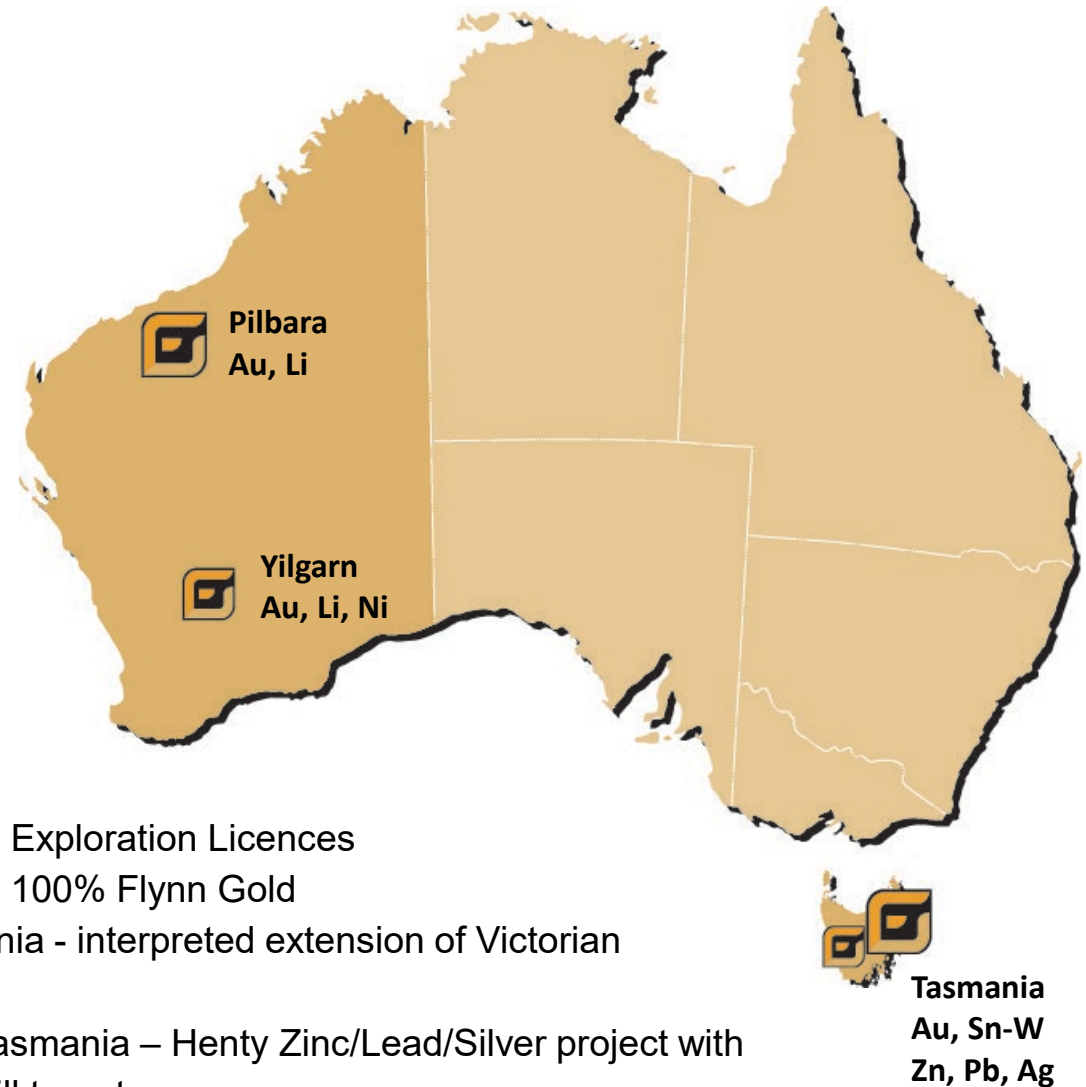
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All figures in this document are in Australian dollars (AUD) unless stated otherwise.

Exploration Strategy

- ✓ Target gold and battery metals (lithium, nickel, zinc)
- ✓ Target high-value, under-explored project areas
- ✓ Secure large-scale exploration footprint
- ✓ Own projects 100%



Western Australia

- 26 tenements and applications
- 1,232 km², 100% Flynn Gold
- Pilbara – holdings close to significant gold and lithium deposits
- Yilgarn – holdings close to world class lithium and nickel deposits

Tasmania

- 10 granted Exploration Licences
- 1,465 km², 100% Flynn Gold
- NE Tasmania - interpreted extension of Victorian goldfields
- Western Tasmania – Henty Zinc/Lead/Silver project with multiple drill targets

Company Snapshot

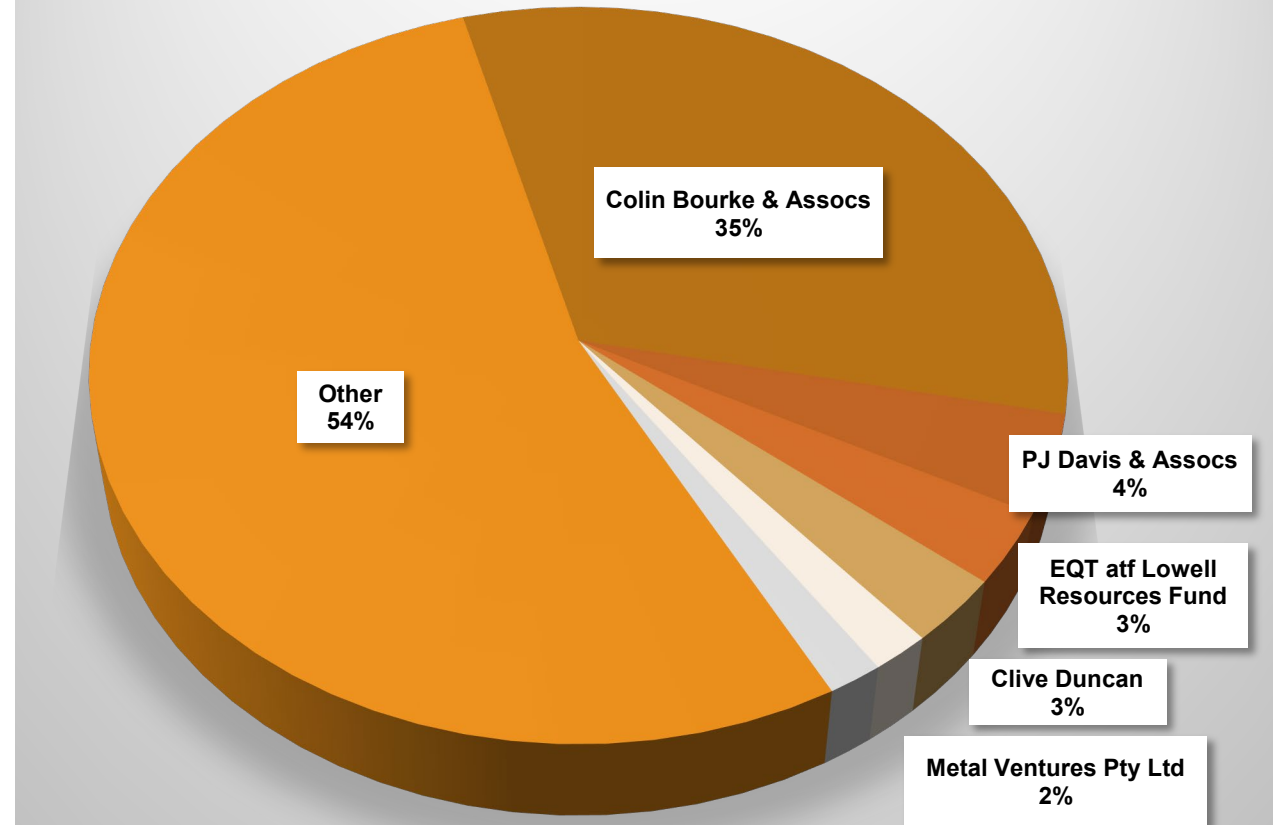
Capital Structure

ASX Code	FG1
Share price 12 th September 2022	A\$0.105
Cash 30th June 2022	\$5.4m
Debt	Nil
Shares on issue	95.1m
Market Cap at \$0.105/share	\$10.0m
Enterprise Value at \$0.105/share	\$4.6m
Options ¹	3.0m
Options ²	0.4m
Performance Rights ³	4.2m

Notes

1. Expiry June 2024, \$0.25/sh exercise price
2. Expiry Aug 2025, \$0.20/sh exercise price
3. 3 year performance rights upon meeting various vesting conditions

FG1 Shareholdings



Board and Management



**Clive
Duncan**
Chairman

- 4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).



**Sam
Garrett**
Technical
Director

- Geologist with 30 years of international exploration management including positions with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Elliott, Havieron and Tujuh Bukit discovery credits.



**John
Forwood**
Non-Executive
Director

- Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.

Neil Marston

Chief Executive Officer

Neil is a qualified accountant and Chartered Secretary with over 40 years' experience working in the resources and other industry sectors. He has extensive experience in the areas of mineral exploration, capital raising, corporate governance and compliance, project management, mining and environmental approvals, contract negotiations and stakeholder engagement.

Neil has been directly involved in the listing of of public companies, including Horseshoe Metals Limited (ASX:HOR) and Bryah Resources Limited (ASX:BYH). Neil was Managing Director of Horseshoe Metals Limited from 2010 to 2015 and Bryah Resources Limited from 2017 until December 2021.

Mathew Watkins

Company Secretary

Mathew completed a Bachelor of Business (Accounting) at Swinburne University of Technology and is a member of the Institute of Chartered Accountants of Australia and New Zealand. He specialises in Company Secretarial and Accounting Services for ASX listed and unlisted public companies in the mining, biotech and industrial sectors.

Sean Westbrook

Exploration Manager

Sean is a Geologist with over 20 years exploration and mining experience for iron ore, gold, copper and base-metals in Australia, SE Asia and South America.

Sean has held senior roles with PanAust Resources (Xiengkhoung and Phu Kham Cu-Au projects, Laos), Oxiana (Sepon Cu-Au project, Laos), and Harmony Gold Exploration (PNG). He is a founding director of Kingfisher Exploration Pty Ltd which was acquired by FG1 in 2021.

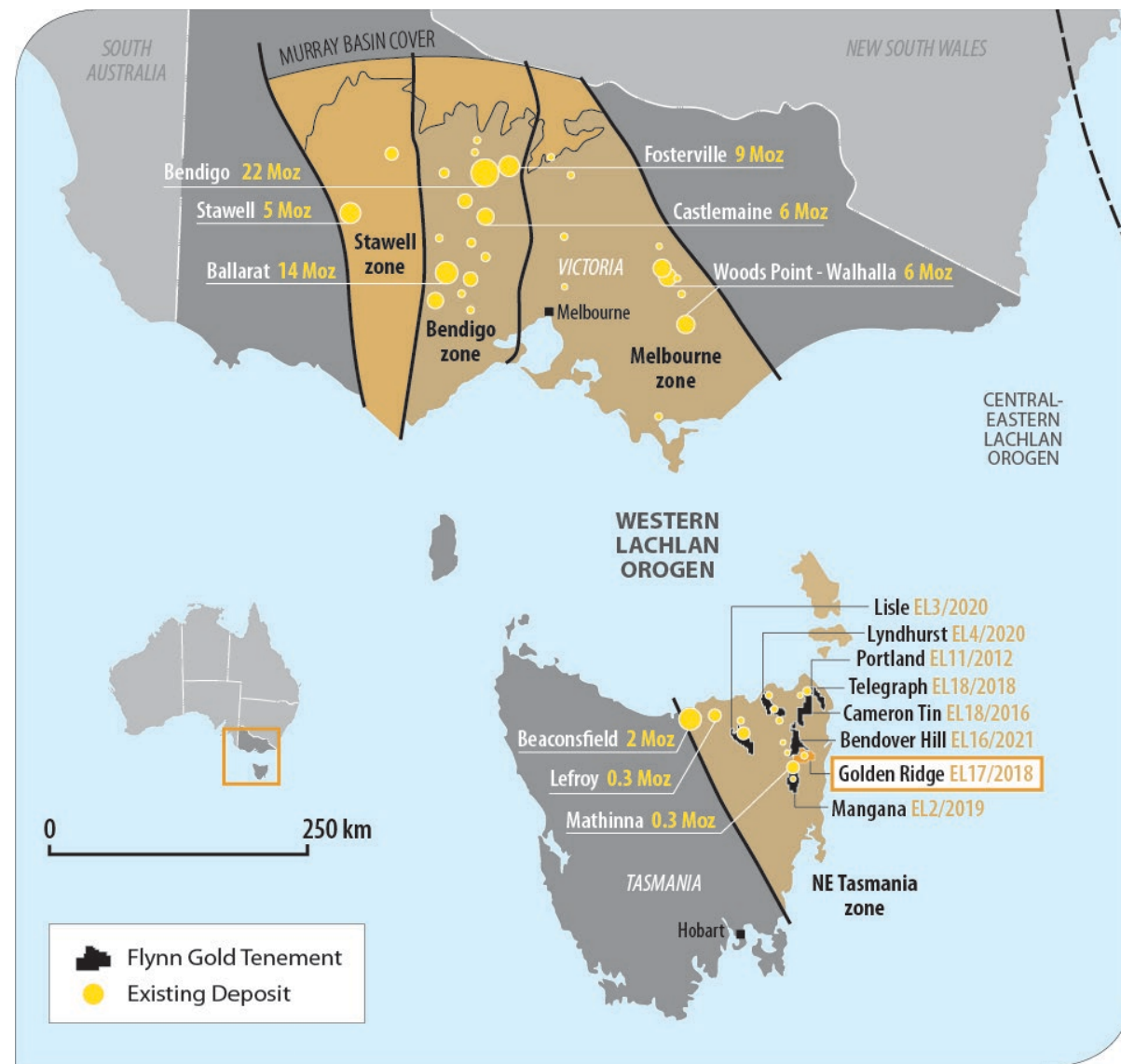
Northeast Tasmania

Northeast Tasmania:

**Under-explored Mathinna Beds geology and mineralisation –
Geological analogy to the Victorian Goldfields**

Victoria		Northeast Tasmania
\$185m ¹	Exploration Expenditure 2020/21	~\$14m ¹
82 Moz	Historic Production	2.7 Moz
200 km	Outcropping Zone	100 km
✓	Interpreted Western Lachlan Orogen	✓
✓	Orogenic & IRGS/TAG Style Au	✓
✓	Devonian Granitoids (400-370 Ma)	✓
✓	Ordovician Turbiditic Sediments	✓

¹ State-wide including mine-site exploration
(Australian Bureau of Agriculture and
Resource Economics Service 2020-21)



Northeast Tasmania – building on two camp-scale gold systems

Flynn Gold has a dominant position in the belt and early-mover advantage

Golden Ridge Project

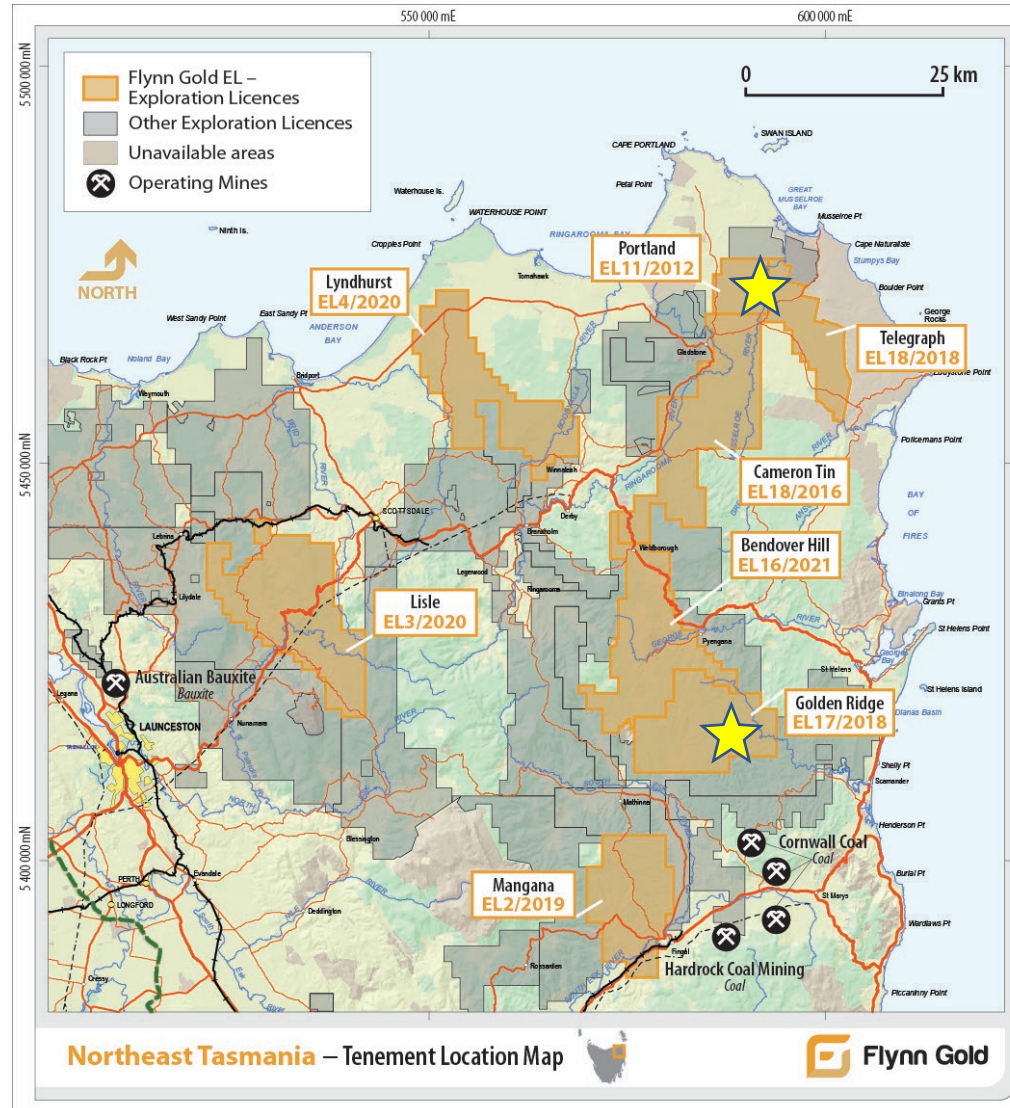
Bulk tonnage IRGS target potential not previously recognised

- Fort Knox 5Moz, Alaska
- King of the Hills 4+Moz, WA
- Gold anomalism over 8km of strike and historical gold workings
- Limited historical exploration
- Diamond drilling completed at Brilliant prospect
- Drilling in progress at Trafalgar
- Potential for camp scale system

Portland Gold Project

High-grade “Fosterville-style” gold mineralisation confirmed

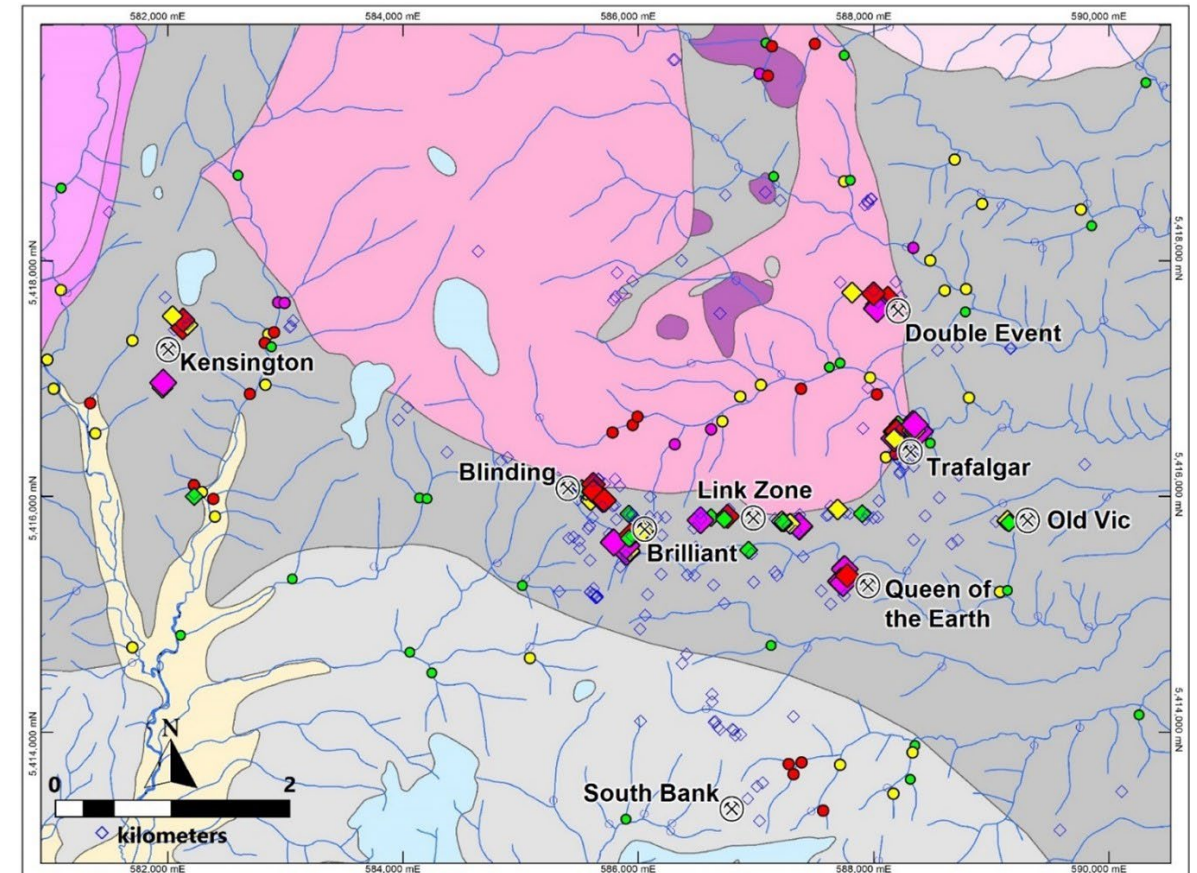
- +30 km strike potential of multiple exploration targets
- Historic goldfield with limited exploration history
- Outcropping discovery at Windy Ridge (10m @ 5.3g/t Au)¹
- Diamond drilling in 2020 recorded high-grade gold mineralisation²
- Phase 2 diamond drilling completed in 2022, assays pending
- Potential for camp-scale system



Golden Ridge Project

Significant gold anomalism at granodiorite-sediment contact – Golden Ridge trend shows all the signs of a large gold system

- 8km mineralised contact zone defined by mapping of extensive historical workings plus stream, rock chip and soil sampling
- Limited historical drilling at Brilliant (Billiton Australia, MPI Gold) and Trafalgar (Tamar Gold)
- Phase 1 and 2 diamond drilling at Brilliant is complete, some hole assays pending
- Phase 1 diamond drilling program at Trafalgar extended after exciting initial laboratory results received for first hole, TFDD002.
- Maiden RC drilling program at Kensington, Blinding and Link Zone is complete, assays pending
- FG1 exploration to date also includes;
 - Regional mapping and sampling surveys
 - Geophysical surveys (Gravity, GAIP and DDIP)
- FG1 strategy is to prove up and develop camp scale system at Golden Ridge



GEOLOGY

 Golden Ridge Granodiorite	 Pyengana Granodiorite (Outer)	 Mathinna Group Sediments - Hornfelsed
 Diorite	 Poimena Monzogranite	 Permian Sediments (Cover)
 Pyengana Granodiorite (Inner)	 Mathinna Group Sediments - Unhornfelsed	 Quaternary Sediments (Cover)

SSEDS BLEG Au ppb

-  > 8.0 ppb Au
-  1.5 to 8 ppb Au
-  0.5 to 1.5 ppb Au
-  0.2 to 0.5 ppb Au
-  < 0.2 ppb Au

ROCKS Au g/t

-  > 5.0 g/t Au
-  1.0 to 5.0 g/t Au
-  0.3 to 1.0 g/t Au
-  0.1 to 0.3 g/t Au
-  < 0.1 g/t Au

-  Prospect
-  Stream



Golden Ridge Project
Surface Rock & Stream Gold Assays

Golden Ridge Project

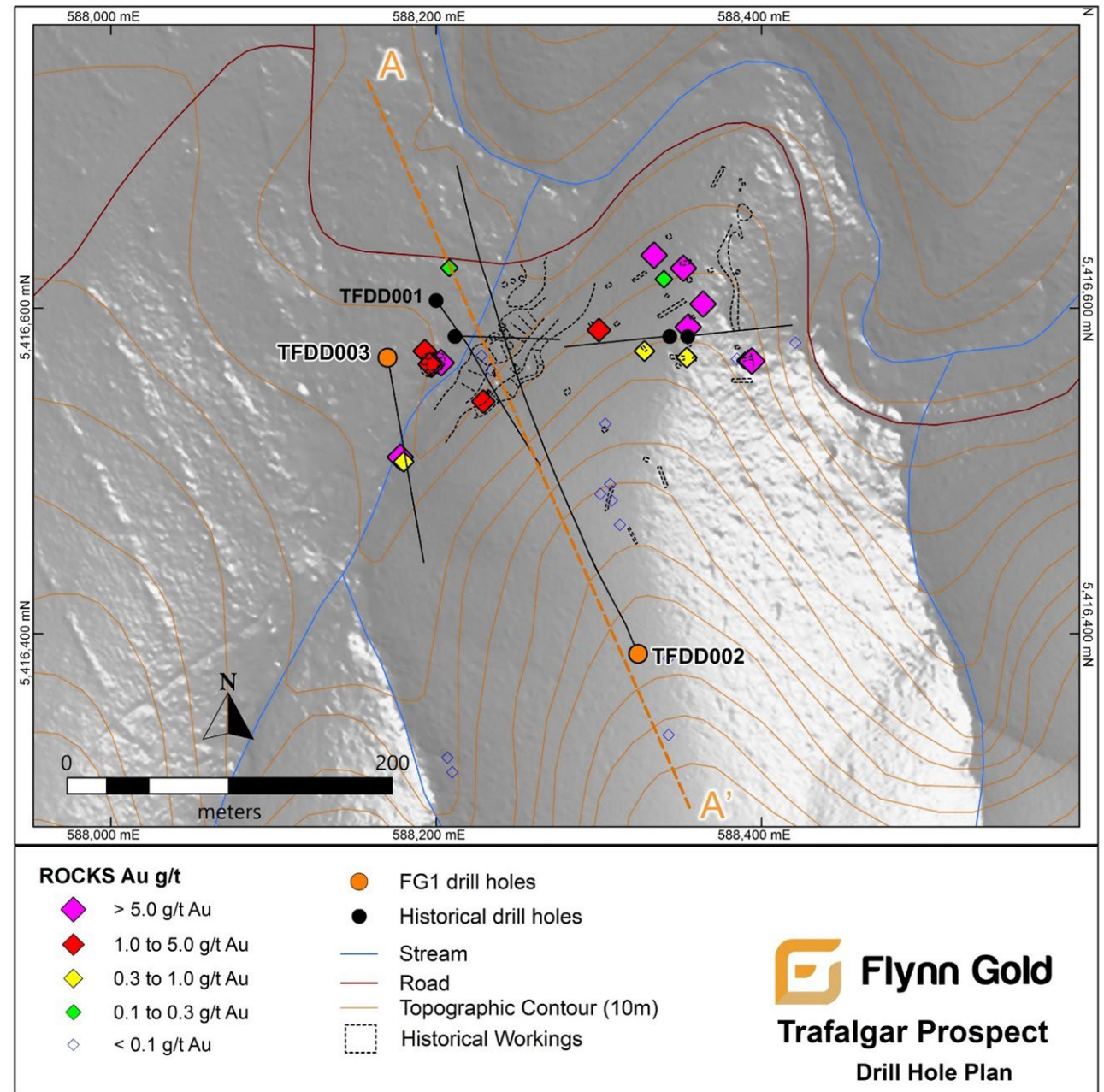
Trafalgar Prospect Drilling

Historical single diamond drillhole **TFD001** (Tamar Gold, 2013) successfully targeted high-grade gold beneath old mine workings. Significant results¹ include;

- **5.0m @ 12.26g/t Au from 202.0m**
- **6.0m @ 1.7 g/t Au from 217.0m**

Current FG1 program:

- 1,400m drilling planned in 3-4 holes
- Testing mineralisation intersected in TFD001 and extensions to the system and the granite-sediment contact
- First hole, TFDD002 targeted granodiorite-hornfels contact above the bonanza grade hit in historical hole TFD001
- TFDD003 drilled to intersect gold mineralisation recorded in TFD001 and zones reported in TFDD002
- Follow-up holes locations will be designed to understand vein orientations and deposit architecture.



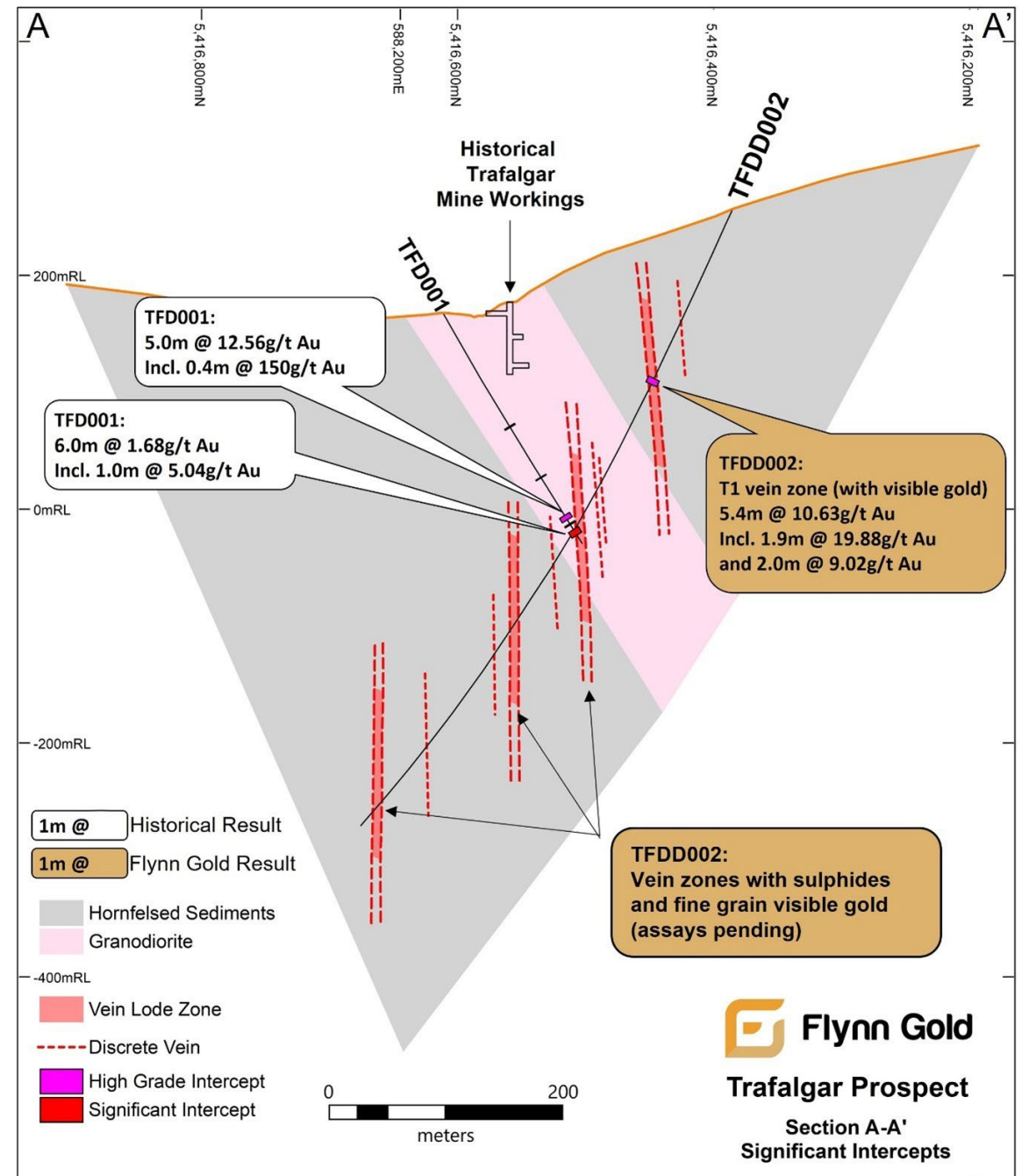
Golden Ridge Project

Trafalgar Prospect Drilling

- 4 quartz vein zones intersected in TFDD002 – 160.1m to 165.5m (T1), 292.3m to 298.0m, 392m to 397m and 594.2 to 598.3m
- T1 zone intersected shallower than expected in TFDD002 above the granodiorite contact assaying:
 - **5.4m @ 10.63g/t Au, including**
 - **1.9m @ 19.88g/t Au from 160.1m (incl. 0.4m @ 52.2g/t Au), and**
 - **2.0m @ 9.02g/t Au from 163.5m (incl. 0.35m @ 35.1g/t Au)**¹
- Assays pending for lower mineralised zones in TFDD002.



Laminated quartz veining with blebby sulphide and visible gold (red circles) in TFDD002 at 165.2m.



¹FG1: ASX 5 July 2022

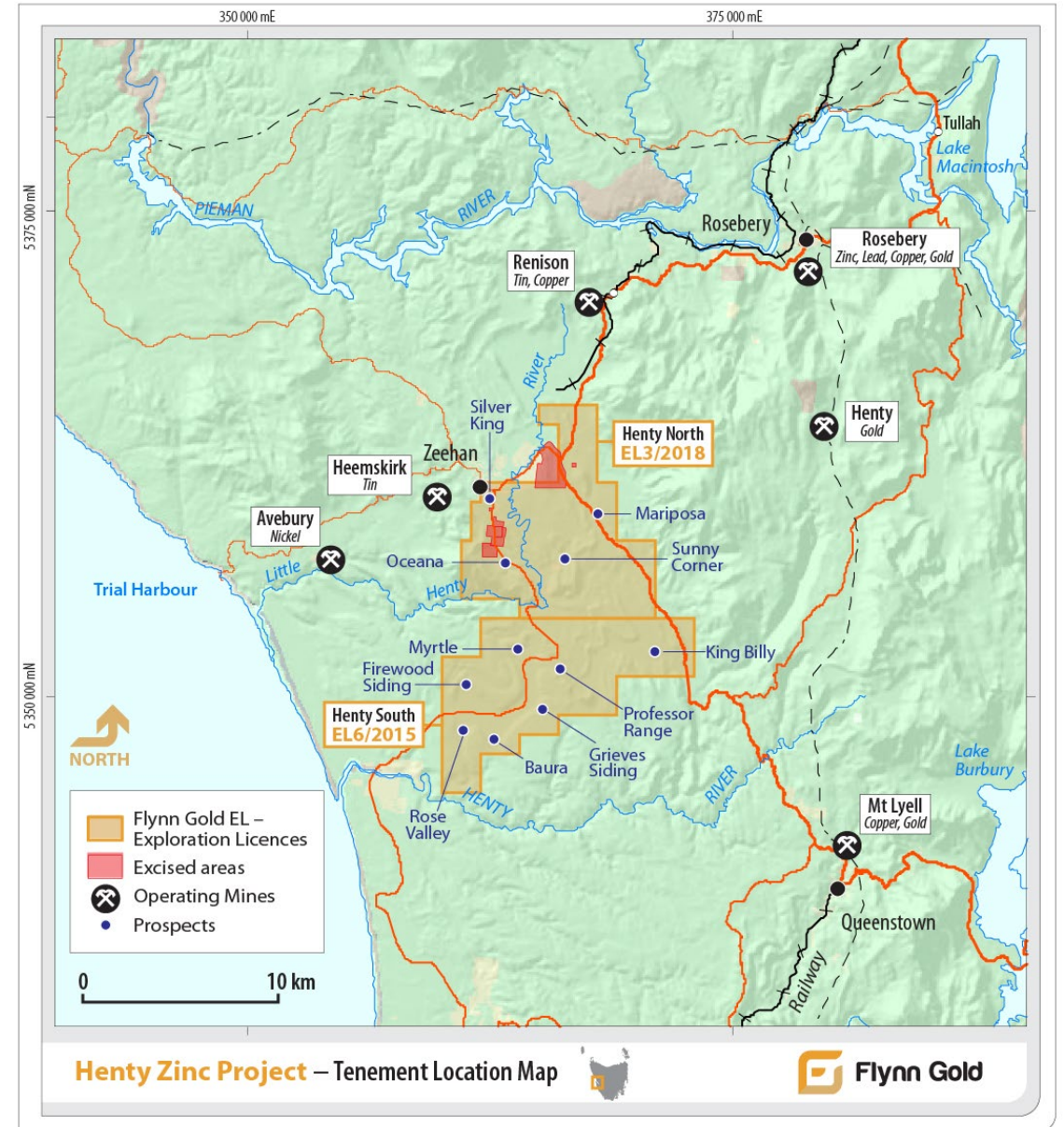
Western Tasmania - Henty Zinc Project

Highlights

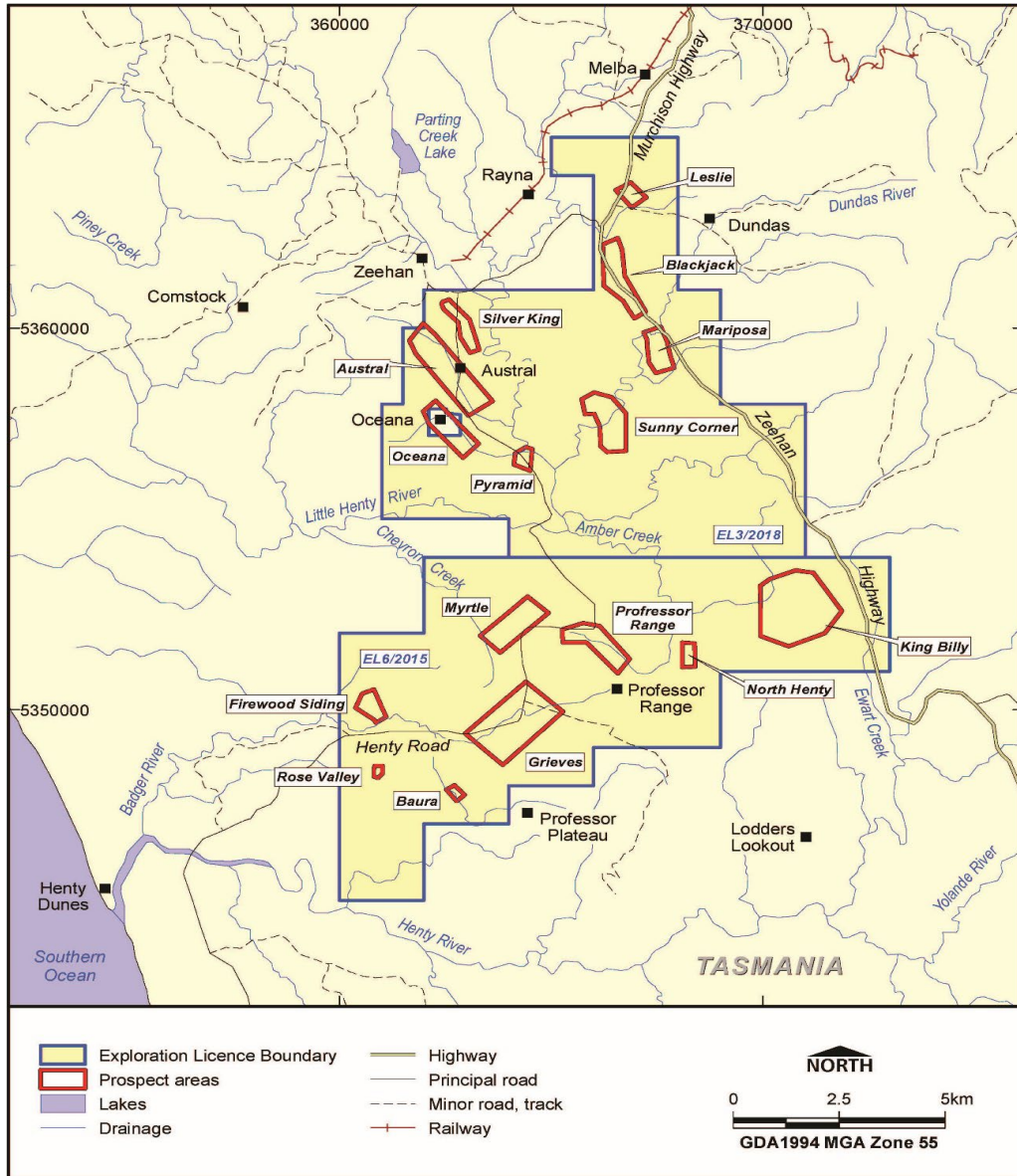
- ✓ ~130km² under 2 ELs, 100% Flynn owed
- ✓ Dominant position highly prospective for Zinc+Lead+Silver deposits
- ✓ Multiple targets identified with high-grade Zinc/Lead/Silver potential
- ✓ Close to infrastructure, including existing zinc/lead concentrate producer (MMG's Rosebery mine)



Henty Zn
Project



Western Tasmania - Henty Zinc Project



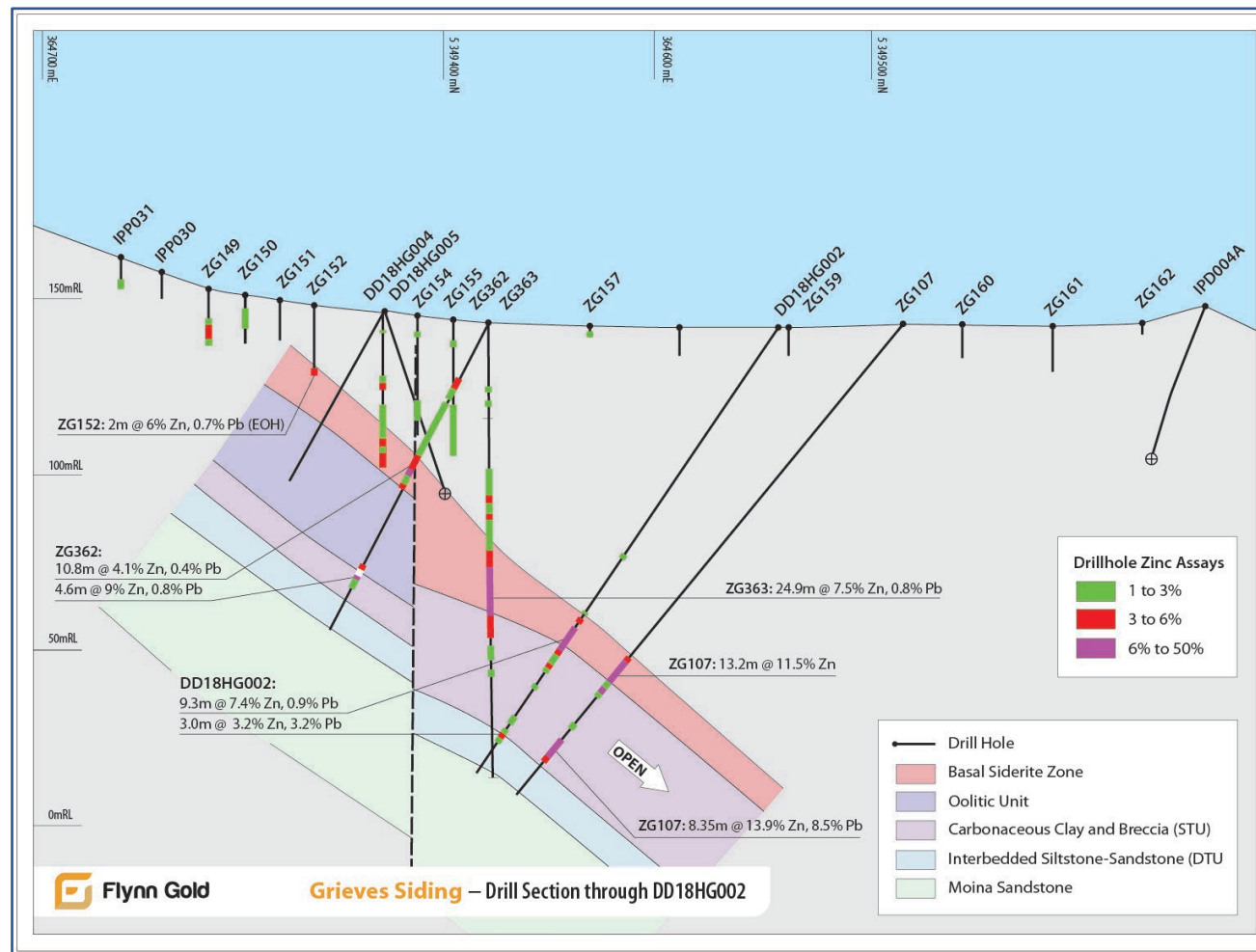
2020 CSA Global Study

- Study commissioned to review project exploration potential
- Irish-type zinc/lead mineralisation model favoured – potential recognised for deposits with good grade and continuity
- Skarn-Carbonate Replacement type mineralisation also recognised in north of project area related to intrusion of Heemskirk and Pine Hill granites. Potential for overprinting of earlier Irish type deposits
- Exploration of the basin is relatively immature
- **Strong pipeline of exploration projects with 16 target areas identified**
- **Advanced resource target:**
 - *Grieves Siding – sulphide mineralisation at base of Basal Siderite Zone*
- Key exploration targets:
 - *Myrtle, South Grieves*
 - *Economic drill intercepts requiring follow-up exploration*
 - *Holes terminated in sulphide mineralisation*
- Significant exploration targets:
 - *Mariposa, Austral, Firewood Siding, Rose Valley, King Billy, Professor Range*
 - *Zones of untested siderite alteration*

Western Tasmania - Henty Zinc Project

Grieves Siding – Advanced Resource Target

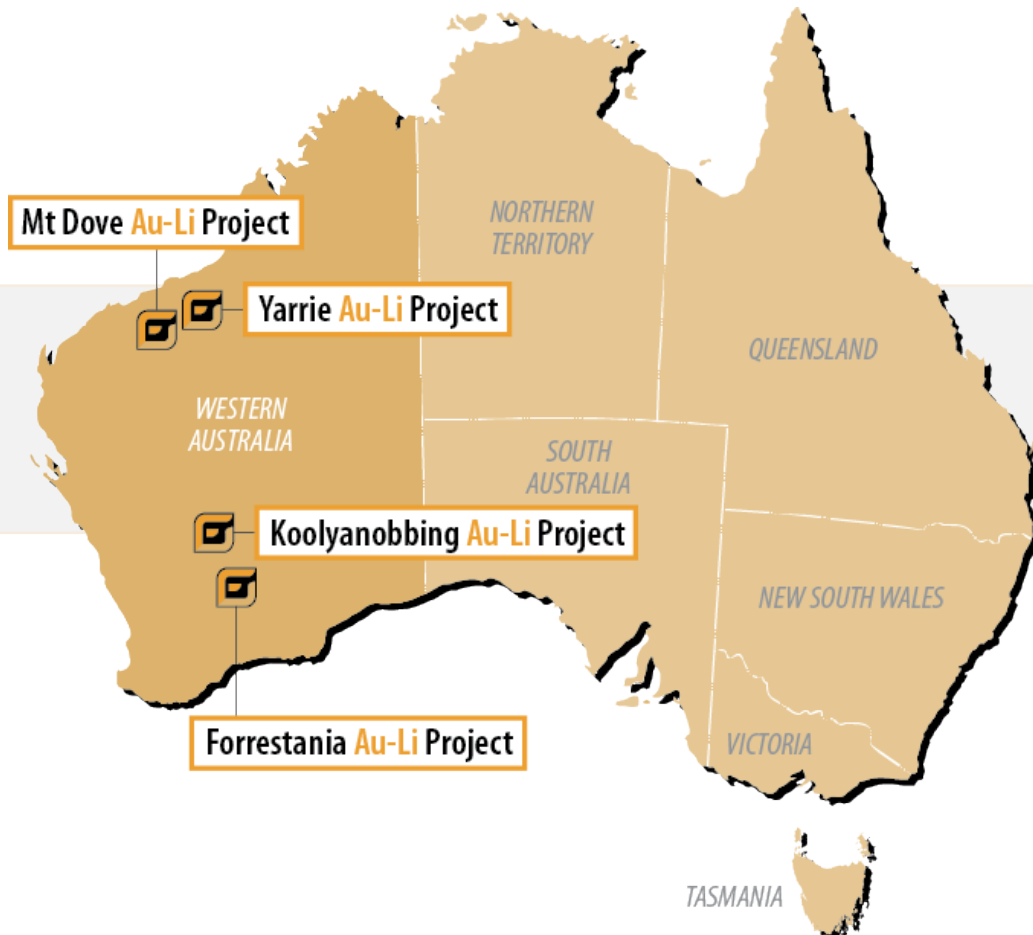
- Mineralisation drilled over 800m strike associated with dolomite-siderite alteration
- High-grade mineralisation drill intercepts¹ include;
 - ❖ ZG107: **13.2m @ 11.5% Zn** from 124m, and **8.35m @ 13.9% Zn, 8.5% Pb** from 154.5m in Silty Transitional Zone (STU);
 - ❖ ZG363: **24.9m @ 7.5% Zn** from 65m, and **2.4m @ 2.8% Zn, 1.6% Pb** from 98.6m;
 - ❖ ZG406: **6.3m @ 24.3% Zn** from 115m, and **4.0 m @ 5.5% Zn, 2.0% Pb, 32 g/t Ag** from 162m;
 - ❖ DD18HG002: **9.3m @ 7.4% Zn, 0.9% Pb** from 103.7m, and **3.0m @ 3.2% Zn, 3.2% Pb, 16.9 g/t Ag**;
 - ❖ DD18HG003: **5.1m @ 15.6% Zn, 1.1% Pb** from 124m;
 - ❖ DD18HG005: **25.4m @ 5.7% Zn, 0.2% Pb** from 93.8m; and **1.5m @ 4.3% Zn, 12.% Pb, 30.3 g/t Ag** from 147.7m in Silty Transitional Zone
- Mineralisation in Basal Siderite Zone is complex and needs further metallurgical testwork
- No JORC 2012 compliant resources calculated to date
- Significant exploration potential within STU



¹FG1: ASX 15 June 2021 (Prospectus)

Flynn Gold – WA Gold-Lithium Projects

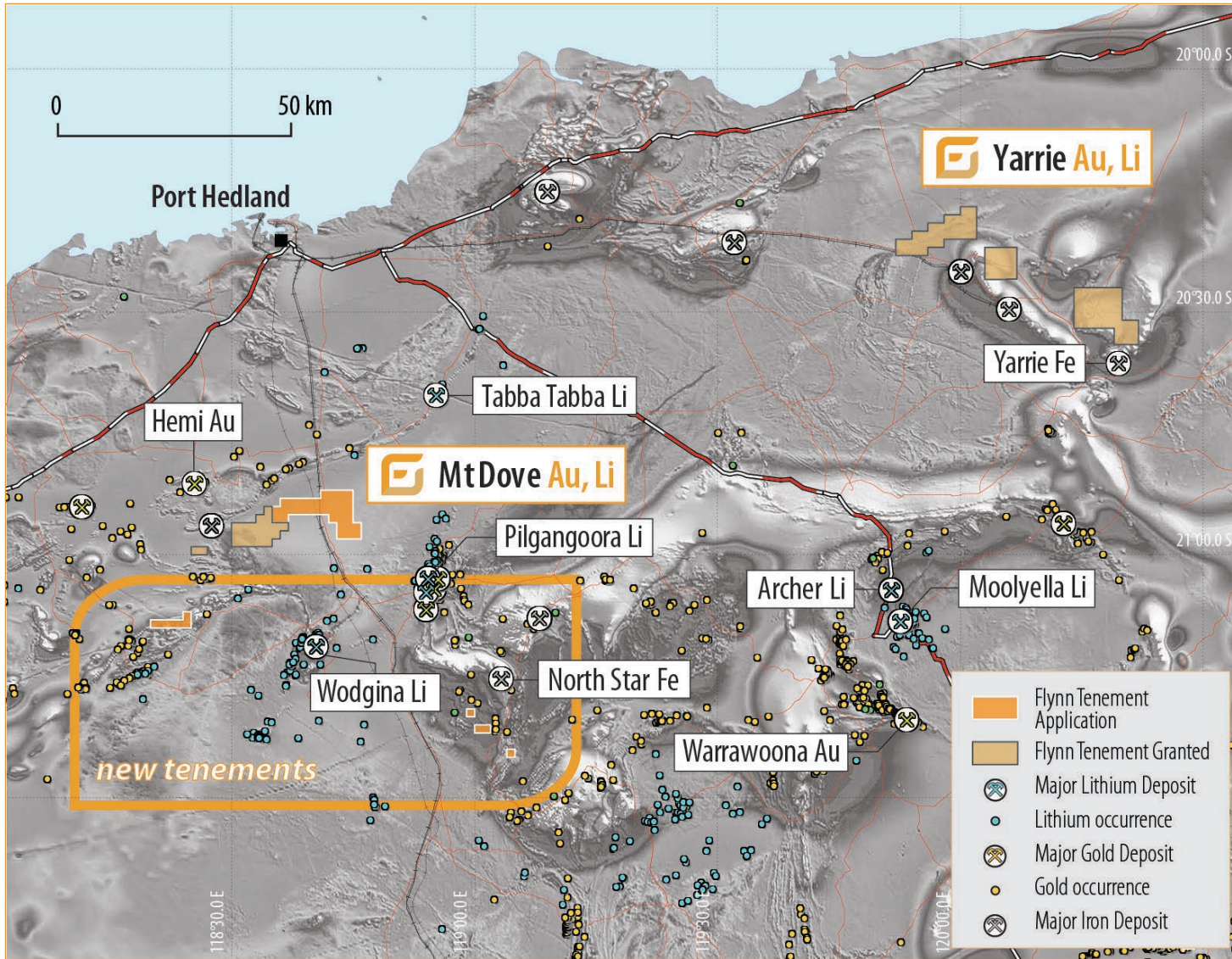
Building a strategic gold-lithium and gold portfolio in Western Australia, targeting hard rock lithium pegmatites and intrusive related gold deposits.



The Project portfolio includes a 100% interest in:

- Mt Dove Au-Li Project
 - Yarrie Au-Li Project
 - Koolyanobbing Au-Li Project
 - Forrestania Au-Li Project
-
- 1,232km² of exploration tenure secured in 2022
 - Strategy to continue to grow the quality and footprint of Flynn's portfolio of WA projects

Pilbara – Gold and Lithium Projects



Two gold-lithium projects located in the highly prospective Pilbara Craton

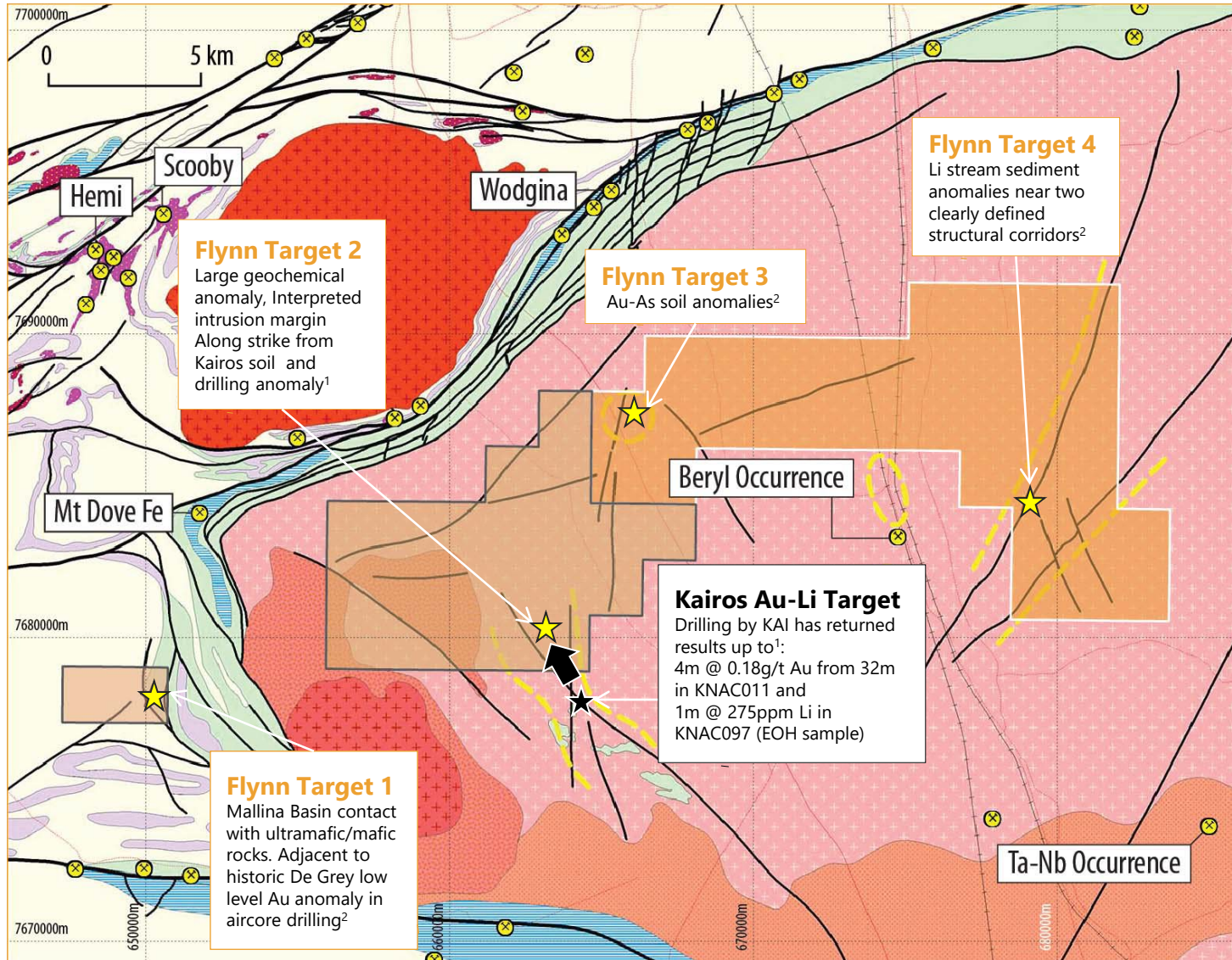
- Mt Dove
- Yarrowee

Flynn Gold's Pilbara Projects are located near large lithium pegmatite deposits

- Pilgangoora (PLS)
- Wodgina (Albemarle, MIN JV)

and the large Hemi (DEG) gold deposit

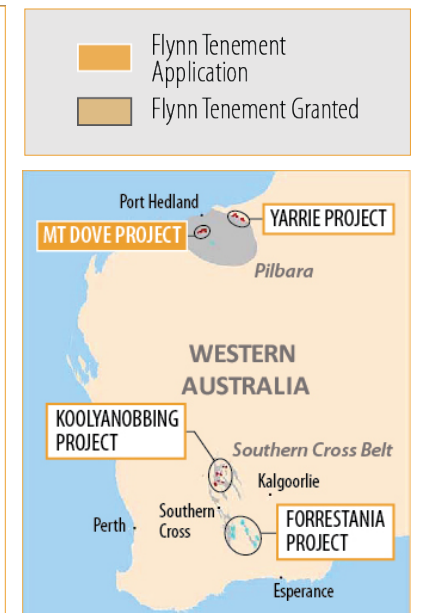
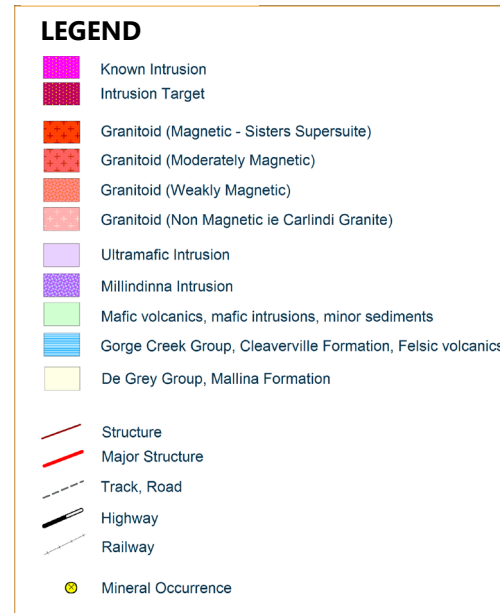
Pilbara – Mt Dove Project



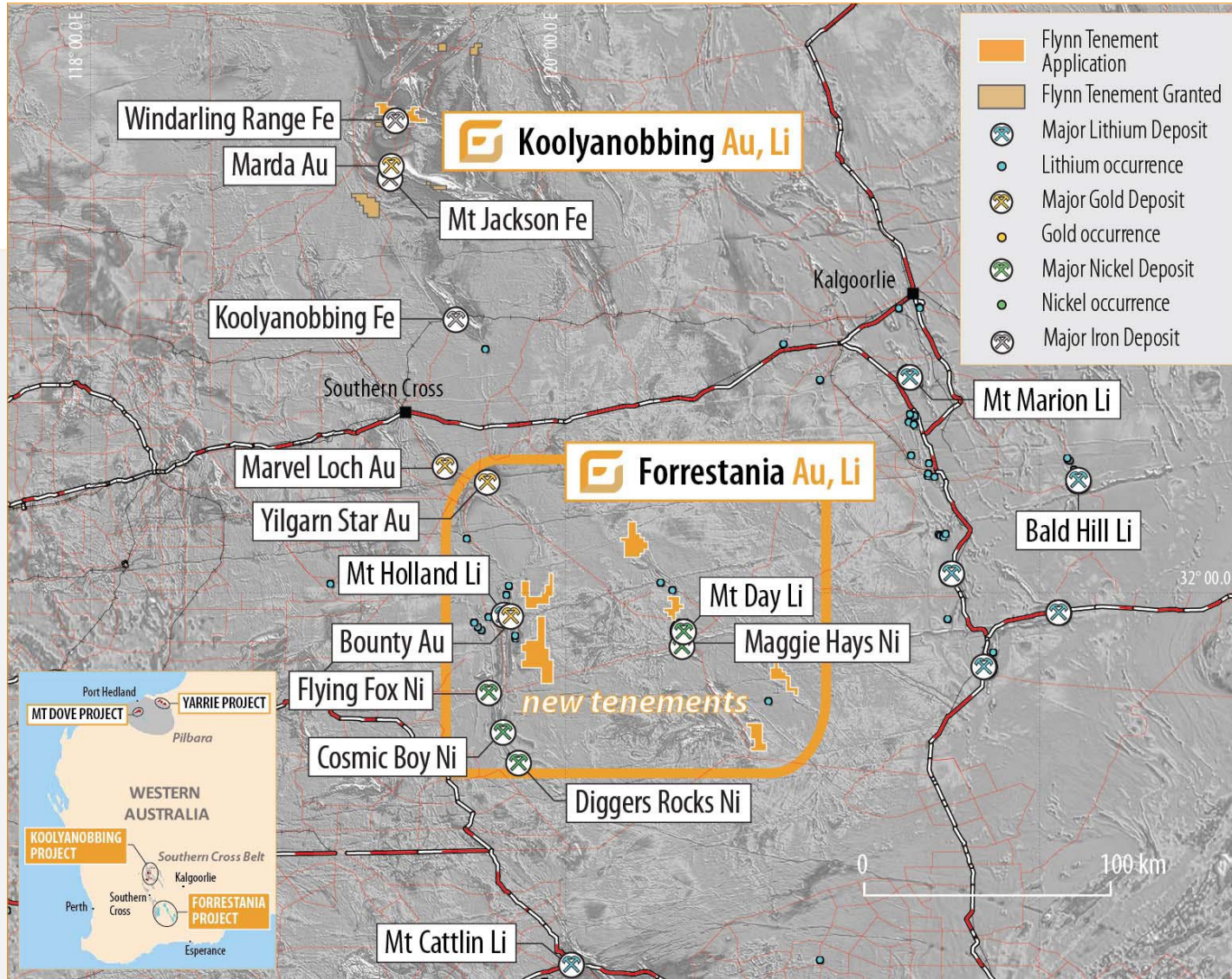
Source: ¹Refer ASX:KAI announcement dated 16 November 2021
² Refer to ASX:FG1 announcement dated 19 October 2021
³ ASX:DEG announcement dated 31 May 2022

Mt Dove located just 11km from the 8.5Moz Hemi gold project³ and along strike from Kairos Kangan Au-Li target¹

Soil Sampling recently completed over granted tenements at Mt Dove – results pending



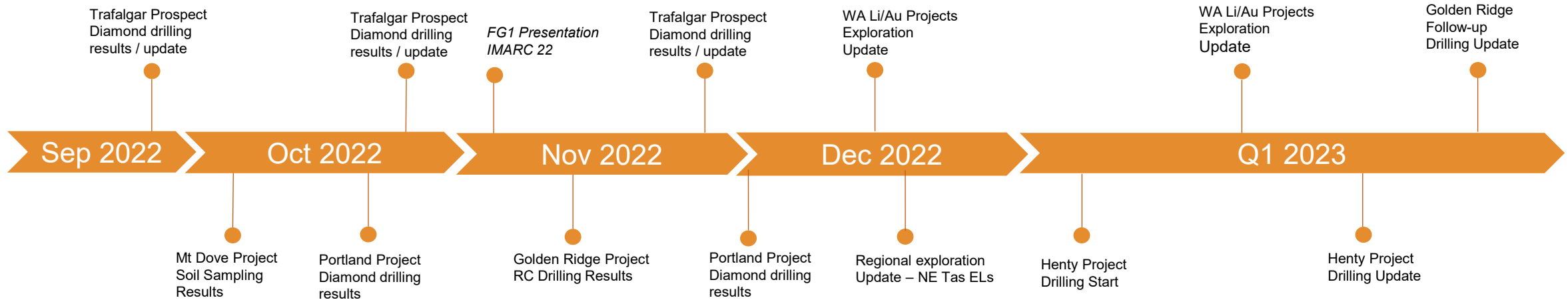
Southern Cross Belt – Gold and Lithium Projects



Two substantial gold-lithium-nickel projects located in the Southern Cross province of the Yilgarn Craton

- **Koolyanobbing**
- **Forrestania**
- Flynn Gold’s Southern Cross Belt Projects are located near:
 - World class Mt Holland lithium deposit (Wesfarmers / SQM JV) – 189 Mt @ 1.5% LiO₂
 - High-grade Flying Fox (IGO) and Maggie Hays (PAN) nickel deposits
- The Southern Cross Belt also contains significant:
 - Gold deposits (Bounty, Marvel Loch, Yilgarn Star, Marda)
 - Iron ore deposits (Windarling Range, Mt Jackson, Koolyanobbing)

Exploration Activities & Newsflow



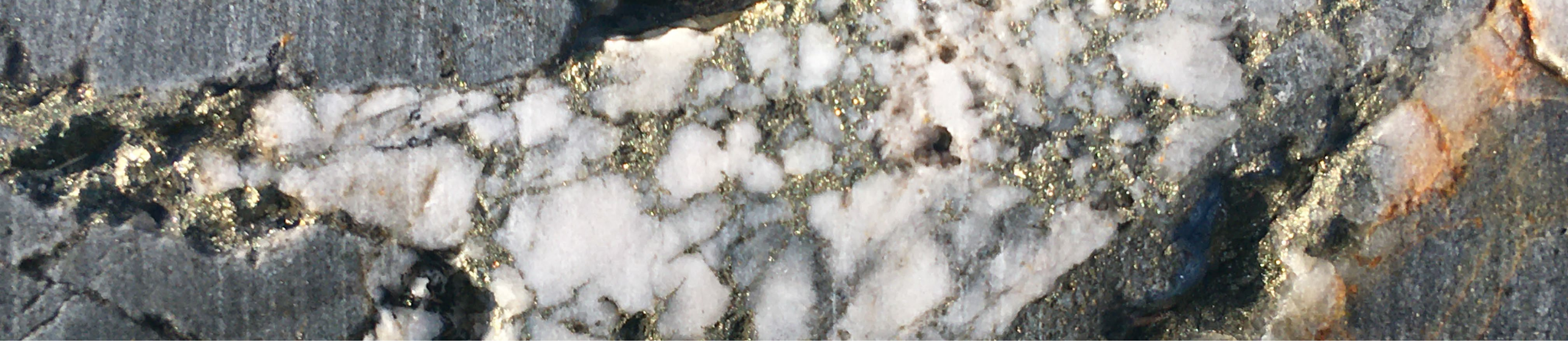
Timeline Highlights

- **Regular diamond drilling results from Trafalgar through to Dec 2022**
- **Diamond/RC drill results from Golden Ridge and Portland programs - Q4 2022**
- **Planned Henty drilling program – Q1 2023**

Investment Highlights

- ✓ *Pipeline of high-grade gold prospects in NE Tasmania*
- ✓ *Golden Ridge Project showing excellent potential for a high-grade gold deposits*
- ✓ *Henty Zinc Project – significant Zinc/Lead mineralisation with exceptional grades in historical areas*
- ✓ *Significant portfolio of exploration projects in WA – excellent addresses near world class deposits - set for field exploration*
- ✓ *Experienced Board, Management and Technical team*
- ✓ *Well funded to maintain exploration activities*





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