

14 September 2022

The Manager  
Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir / Madam

### Share Purchase Plan – Cleansing Notice

Wellnex Life Limited (ASX:**WNX**) (the **Company**) announced on 13 September 2022 its intention to offer fully paid ordinary shares in the Company (**Shares**) under a Share Purchase Plan, pursuant to which eligible shareholders will have the opportunity to acquire up to A\$30,000 worth of Shares at a subscription price of A\$0.075 per Share (**SPP Offer**).

The SPP Offer will open on 14 September 2022 and will be made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*. It is a requirement of the Instrument that the Company give ASX this notice within the 24 hour period prior to making the SPP Offer.

The Company advises that:

- (a) it will make the SPP Offer without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given under section 7(f)(ii) of the Instrument;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice (as if this notice were a notice under section 708A(5)(e) of the Act.

Yours sincerely

**Kobe Li**  
Company Secretary