



Announcement Summary

Entity name

TYMLEZ GROUP LIMITED

Date of this announcement

Tuesday September 20, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options at an exercise price of \$0.024 per option, expiring on 23 August 2026	7,500,000	19/09/2022
New class - code to be confirmed	Unlisted options at an exercise price of \$0.045 per option, expiring on 23 August 2026	7,500,000	19/09/2022
New class - code to be confirmed	Unlisted options at an exercise price of \$0.0285 per option, expiring on 23 August 2026	7,500,000	19/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYMLEZ GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

622817421

1.3 ASX issuer code

TYM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Options to Directors as approved by Shareholders at General Meeting on 23 August 22

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options at an exercise price of \$0.024 per option, expiring on 23 August 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Notice of Extraordinary General Meeting here:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02543586-3A597454?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02400000

Expiry date

23/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TYM: Ordinary Fully Paid



Any other information the entity wishes to provide about the +securities the subject of this notification

Full Terms and conditions as per Resolution 2 of Extraordinary General Meeting held on 23 August 2022:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02543586-3A597454?access_token=83ff96335c2d45a094df02a206a39ff4

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Allotment of performance Options approved by shareholders at Extraordinary General Meeting held on 23 August 2022 (Resolution 2) and approved by the Board.

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Options details can be found in Notice of General Meeting announced to ASX on 20 July 22.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options at an exercise price of \$0.045 per option, expiring on 23 August 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

19/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Notice of Extraordinary General Meeting here:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02543586-3A597454?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

23/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TYM: Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification

Full Terms and conditions as per Resolution 4 of Extraordinary General Meeting held on 23 August 2022:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02543586-3A597454?access_token=83ff96335c2d45a094df02a206a39ff4

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Allotment of performance Options approved by shareholders at Extraordinary General Meeting held on 23 August 2022 (Resolution 4) and approved by the Board.

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Options details can be found in Notice of General Meeting announced to ASX on 20 July 22.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options at an exercise price of \$0.0285 per option, expiring on 23 August 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Notice of Extraordinary General Meeting here:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02543586-3A597454?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02850000	23/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TYM: Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification

Full Terms and conditions as per Resolution 5 of Extraordinary General Meeting held on 23 August 2022:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02543586-3A597454?access_token=83ff96335c2d45a094df02a206a39ff4**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Allotment of performance Options approved by shareholders at Extraordinary General Meeting held on 23 August 2022 (Resolution 5) and approved by the Board.

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil

Purpose of the issue

To pay for services rendered

Additional Details

Options details can be found in Notice of General Meeting announced to ASX on 20 July 22.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TYMO : OPTION EXPIRING 31-DEC-2023	34,383,393
TYM : ORDINARY FULLY PAID	989,365,160

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYMAF : OPTION EXPIRING 25-AUG-2023 EX \$0.055	1,770,000
TYMAD : OPTION EXPIRING 10-DEC-2022 EX \$0.35	2,000,000
TYMAK : OPTION EXPIRING 29-MAR-2026 EX \$0.016	880,000
TYMAL : OPTION EXPIRING 05-JUL-2026 EX \$0.016	880,000
TYMAM : OPTION EXPIRING 15-SEP-2026 EX \$0.016	880,000
TYMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.015	3,000,000
TYMAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	51,805,530
TYMAH : OPTION EXPIRING 28-JUN-2026 EX \$0.015	15,789,624
TYMAI : OPTION EXPIRING 15-NOV-2026 EX \$0.016	880,000
TYMAJ : OPTION EXPIRING 05-AUG-2026 EX \$0.016	880,000
New class - code to be confirmed : Unlisted options at an exercise price of \$0.024 per option, expiring on 23 August 2026	7,500,000
New class - code to be confirmed : Unlisted options at an exercise price of \$0.045 per option, expiring on 23 August 2026	7,500,000



New class - code to be confirmed : Unlisted options at an exercise price of \$0.0285 per option, expiring on 23 August 2026	7,500,000
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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14