



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Tuesday September 20, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	200,000,001	19/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options per Prospectus dated 16 Sep 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted options issued per Prospectus dated 16 September 2022 and included in Appendix 3B issued 13 September 2022

Issue details

Number of +securities

200,000,001

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued for nil consideration on the basis of 1 option for every 2 new shares acquired by institutional investors in the Placement announced 13 September 2022.

Purpose of the issue

To raise additional working capital





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	5,868,341,724
IMUOD : OPTION EXPIRING 31-AUG-2024	158,264,242
IMUOC : OPTION EXPIRING 30-NOV-2022	108,498,390

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09	10,000,000
IMUAZ : OPTION EXPIRING 23-DEC-2024 EX \$0.45	311,075
IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C	5,000,000
IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C	10,000,000
IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C	20,000,000
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$0.18	1,500,000
IMUAAE : OPTION EXPIRING 01-JUL-2026 EX \$0.188	1,540,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAAC : OPTION EXPIRING 03-FEB-2025 EX \$0.45	266,666
IMUAAB : OPTION EXPIRING 01-FEB-2025 EX \$0.45	2,000,000
IMUAAA : OPTION EXPIRING 01-FEB-2026 EX \$0.40	1,500,000



IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000
New class - code to be confirmed : Unlisted options	200,000,001



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

200,000,001

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No