

Dispatch of Retail Offer Booklet

On 15 September 2022, **Hydrix Limited** (ASX: **HYD**) (**Hydrix** or **Company**) announced that it is conducting an accelerated non-renounceable entitlement offer of new fully paid ordinary shares (**Shares**), which entitles eligible shareholders to subscribe for 1 new Share for every 2 Shares held on the record date of 7.00pm (Melbourne time) on Monday 19 September 2022, at an issue price of 6 cents per Share (**Entitlement Offer**). On 19 September 2022, Hydrix announced the successful completion of the institutional component of the Entitlement Offer, raising approximately \$2.07 million.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) opened today, Wednesday 21 September 2022, and will close at 5.00pm (Melbourne time) on Thursday 6 October 2022 (unless extended).

Only eligible retail shareholders of the Company as of 7.00pm (Melbourne time) on Monday 19 September 2022 may participate in the Retail Entitlement Offer. The eligibility criteria are set out in the Retail Offer Booklet, a copy of which will be released to ASX today.

Hydrix confirms that the following documents were dispatched today:

- For all eligible retail shareholders who have nominated to receive documents from Hydrix electronically, an email providing access to the Retail Offer Booklet and personalised entitlement and acceptance form by electronic means;
- For all other eligible retail shareholders, a letter via post notifying them of the Retail Entitlement Offer and providing instructions on how to access the Retail Offer Booklet and their personalised entitlement and acceptance form; and
- For ineligible retail shareholders, a letter notifying them of the Retail Entitlement Offer and their ineligibility to participate in the Retail Entitlement Offer.

Eligible retail shareholders can access the Retail Offer Booklet and personalised entitlement and acceptance form at www.investorserve.com.au.

Retail Investor Enquiries

For further information about the Entitlement Offer, please contact the Lead Manager of the Entitlement Offer, Baker Young Limited, on +61 8 8236 8899 or via email at HydrixOffer@bakeryoung.com.au, or call the Company's share registry, Boardroom Pty Limited, on 1300 737 760 within Australia and +61 2 9290 9600 outside Australia.

-ENDS-

Authorisation: This announcement is authorised for release by the Board of Directors of Hydrix Limited.

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About Hydrix Limited

Hydrix Limited (ASX: HYD) is a powerful product innovation company. Hydrix's purpose is to enhance the health, safety, and wellbeing of a billion lives. The company leverages its powerful product innovation capability across three complimentary commercial business segments. These segments are **Hydrix Services:** design and engineer products that transform markets; **Hydrix Ventures:** invest in high potential medtech clients; and **Hydrix Medical:** distribute disruptive cardiovascular products.