



## Announcement Summary

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**Entity name**

HYDRIX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 23, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYD	ORDINARY FULLY PAID	32,851,453	23/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HYDRIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84060369048

### 1.3 ASX issuer code

HYD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/9/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

15-Sep-2022 14:18

**Announcement Title**

Update - Update - Proposed issue of securities - HYD

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Appendix 3B related to an accelerated non-renounceable entitlement offer (ANREO). This Appendix 2A relates to the issue of shares under the institutional component of the ANREO.

A further issue of shares under the retail component of the ANREO will occur following the close of the retail offer on 6 October (unless extended).

1,708,334 shares subscribed for by a Director under the institutional shortfall facility will be also issued subject to shareholder approval at the Company's 2022 AGM.



## Institutional Securities

## HYD : ORDINARY FULLY PAID

23/9/2022

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

32,851,453

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HYD : ORDINARY FULLY PAID	230,494,733
HYDOA : OPTION EXPIRING 31-MAR-2024	28,280,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HYDAL : OPTION EXPIRING 30-JUN-2025 EX 29C	466,626
HYDAJ : WARRANTS	1
HYDAK : PERFORMANCE RIGHTS	5,500,000
HYDAN : OPTION EXPIRING 07-MAR-2025 EX \$0.30	1,000,000
HYDAP : ORDINARY FULLY PAID DEFERRED	98,821,640
HYDAO : OPTION EXPIRING 30-JUN-2026 EX \$0.10	897,925
HYDAM : OPTION EXPIRING 30-JUN-2025 EX 7.5C	985,527