



ASX ANNOUNCEMENT

27 September 2022

SHORTFALL PLACEMENT UPDATE

Cipherpoint Limited [ASX:CPT] (**the Company** or **CPT**) is pleased to advise that it has received commitments for the full amount of the shortfall from its recent rights issue (being \$694,700) and that the funding condition precedent under its agreement to acquire Excite IT has been satisfied. The key remaining condition precedent is the passing of the relevant resolutions at the forthcoming EGM. CPT expects to issue the shortfall shares and options in the coming days.

Ends

This release has been authorised by the Board.

Further information

For further information, please visit <https://cipherpoint.com>

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