

ASX Announcement

27 September 2022

Extension to Working Capital and Corporate Debt Facilities

MELBOURNE, 27 September 2022: Openpay Group Ltd (ASX: OPY) (**Openpay or the Company**) announced today amendments to its existing working capital and corporate debt facilities with A H Meydan Pty Ltd and OP Fiduciary Pty Ltd.

Openpay's existing A H Meydan Pty Ltd \$10 million working capital facility (\$10 million committed subject to customary conditions precedent and fully undrawn) maturing in October 2022 has been extended to October 2023. The size of the facility was also increased via a second \$2.5 million uncommitted tranche (subject to customary conditions precedent and the lender's absolute discretion).

Openpay's existing OP Fiduciary Pty Ltd \$30 million corporate debt facility (\$25 million committed and fully drawn) maturing in October 2022 has been extended to July 2023.

Authorised by:

The Board of Directors

Openpay Group Ltd

For further information, please contact:

Investors	Media
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About Openpay

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated fintech solution provider. The Company supports both B2C and B2B platforms.

Openpay's B2C platform is an embedded finance solution delivering flexible repayment plans that help manage cashflow and household budgeting. Plans range from 2–24 months and enable transactions up to \$20,000. Openpay is accepted in verticals including: Automotive, Healthcare, Retail, Home Improvement and Education.

Openpay's B2B platform, OpyPro, is a SaaS solution that enables merchants to manage their trade accounts via an end-to-end digitised platform enabling transactions in-store and online. The platform supports the application and onboarding process, ongoing account management and business processing, including invoicing, remittance, and reconciliation.