

Announcement Summary

Entity name

MONTEM RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday September 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MR1AH	OPTION EXPIRING 23-SEP-2022 EX \$0.25	375,000	Expiry of option or other convertible security without exercise or conversion	23/09/2022
MR1AC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000	Expiry of option or other convertible security without exercise or conversion	23/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MONTEM RESOURCES LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

623236831

1.3 ASX issuer code

MR1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/9/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MR1AH : OPTION EXPIRING 23-SEP-2022 EX \$0.25

Unquoted +equity securities that have ceased**Number of securities that have ceased**

375,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/9/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

MR1AC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

687,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/9/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

MR1AC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

312,500



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/9/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MR1 : ORDINARY FULLY PAID	315,512,504

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MR1AK : OPTION EXPIRING 12-JAN-2023 EX \$1.00	161,832
MR1AL : PERFORMANCE RIGHTS EXPIRING 01-JUN-2023	320,002
MR1AM : PERFORMANCE RIGHTS EXPIRING 01-JUN-2023	150,000
MR1AF : OPTION EXPIRING 31-DEC-2023 EX \$0.75	85,604
MR1AG : OPTION EXPIRING 31-DEC-2024 EX \$1.00	85,604
MR1AH : OPTION EXPIRING 23-SEP-2022 EX \$0.25	0
MR1AJ : OPTION EXPIRING 12-JAN-2023 EX \$0.75	233,463
MR1AE : OPTION EXPIRING 12-JAN-2023 EX \$0.63	1,405,733
MR1AN : OPTION EXPIRING 28-MAY-2026 EX \$0.31	564,203
MR1AO : OPTION EXPIRING 28-MAY-2026 EX \$0.37	564,203
MR1AP : OPTION EXPIRING 28-MAY-2026 EX \$0.50	564,200
MR1AC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,217,897
MR1AD : PERFORMANCE RIGHTS	5,067,898



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.