



## Announcement Summary

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**Entity name**

CIPHERPOINT LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 30, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CPT	ORDINARY FULLY PAID	138,940,096	30/09/2022
CPTOD	OPTION EXPIRING 05-SEP-2026	138,940,096	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CIPHERPOINT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

120658497

**1.3 ASX issuer code**

CPT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/9/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2022 09:40	Update - Update - Proposed issue of securities - CPT	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

CPT : ORDINARY FULLY PAID

**Issue date**

30/9/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

138,940,096

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement of shortfall as announced on 27/9/2022.

**ASX +security code and description**

CPTOD : OPTION EXPIRING 05-SEP-2026

**Issue date**

30/9/2022

## Distribution Schedule

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5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

138,940,096

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement of shortfall as announced on 27/9/2022.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPTO : OPTION EXPIRING 15-FEB-2023	87,320,374
CPT : ORDINARY FULLY PAID	829,163,256
CPTOD : OPTION EXPIRING 05-SEP-2026	474,757,393

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPTAL : PERFORMANCE RIGHTS	22,500,000
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAG : ORDINARY FULLY PAID EMPLOYEE	28,735,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,807,840