



Announcement Summary

Entity name

WHITE ROCK MINERALS LIMITED

Date of this announcement

Monday October 03, 2022

The +securities the subject of this notification are:

Quoted options that have been exercised or other quoted +convertible securities that have been converted where the +securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| WRM | ORDINARY FULLY PAID | 68,171 | 03/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITE ROCK MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142809970

1.3 ASX issuer code

WRM

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Quoted options that have been exercised or other quoted +convertible securities that have been converted where the +securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

FROM (Existing Class)

ASX +Security code and description

WRMOB : OPTION EXPIRING 31-JAN-2023

TO (Existing Class)

ASX +Security code and description

WRM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

68,171

The first date the options were exercised or other +convertible securities were converted

26/9/2022

The last date the options were exercised or other +convertible securities were converted

30/9/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

3/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

68,171





Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WRM : ORDINARY FULLY PAID | 192,751,673 |
| WRMOB : OPTION EXPIRING 31-JAN-2023 | 91,733,091 |
| WRMO : OPTION EXPIRING 04-NOV-2022 | 923,659 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| WRMAAF : OPTION EXPIRING 27-JAN-2023 EX \$0.11 | 5,000,000 |
| WRMAAC : OPTION EXPIRING 31-DEC-2024 EX \$1.00 | 1,000,000 |
| WRMAAG : CONVERTIBLE NOTES | 1,695,250 |
| WRMAAD : OPTION EXPIRING 30-JAN-2023 EX \$0.15 | 7,989,502 |
| WRMAAE : OPTION EXPIRING 08-NOV-2024 EX \$0.77 | 9,010,364 |
| WRMAZ : OPTION EXPIRING 28-FEB-2023 EX \$2.40 | 12,000 |