

Announcement Summary

---

**Entity name**

DOTZ NANO LIMITED

**Date of this announcement**

Monday October 03, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 - ESOP Options - Unquoted	1,822,500	30/09/2022
New class - code to be confirmed	Tranche 2 - ESOP Options - Unquoted	1,700,000	30/09/2022
New class - code to be confirmed	Tranche 3 - ESOP Options - Unquoted	1,700,000	30/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

71125264575

### 1.3 ASX issuer code

DTZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/10/2022



## Part 2 - Issue details

---

### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 1 - ESOP Options - Unquoted

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/9/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Guy Khavia

TBC

687,500

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02575978> and <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02575933>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.33000000

**Expiry date**

31/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ASX: DTZ - Ordinary Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer ASX Announcement - 30 September 2022 and Refer ESOP - NOM - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02197508>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

#### Number of +securities

1,822,500

#### New +securities issued under an +employee incentive scheme

##### ASX +security code

New class - code to be confirmed

##### +Security description

Tranche 2 - ESOP Options - Unquoted

##### +Security type

Options

##### ISIN code

#### Date the +securities the subject of this notification were issued

30/9/2022

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

##### Name of KMP

##### Name of registered holder

##### Number of +securities

Guy Khavia

TBC

565,000

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being

**issued.**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02575978> and <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02575933>

## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.40000000	31/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ASX: DTZ - Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer ASX Announcement - 30 September 2022 and Refer ESOP - NOM - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02197508>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

1,700,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche 3 - ESOP Options - Unquoted

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/9/2022



**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Guy Khavia	TBC	565,000
------------	-----	---------

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Appendix 3B - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02575978> and <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02575933>

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	31/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

#### Description

ASX: DTZ - Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer ASX Announcement - 30 September 2022 and Refer ESOP - NOM - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02197508>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**  
1,700,000







## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	450,414,334

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	2,450,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZAU : OPTION EXPIRING 16-OCT-2022 EX \$0.30	400,000
DTZAP : OPTION EXPIRING 10-SEP-2022 EX 9C	4,629,630
DTZAO : OPTION EXPIRING 31-DEC-2022 EX 15C	500,000
DTZAN : OPTION EXPIRING 31-DEC-2022 EX 12C	500,000
DTZAAK : OPTION EXPIRING 31-MAY-2025 EX NIL	250,000
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAX : OPTION EXPIRING 04-DEC-2022 EX \$0.001	1,000,000
DTZAZ : OPTION EXPIRING 31-DEC-2022 EX \$0.12	1,250,000
DTZAAA : OPTION EXPIRING 31-DEC-2022 EX \$0.12	1,250,000
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAY : OPTION EXPIRING 31-DEC-2022 EX \$0.07	1,085,000



DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
DTZAAH : OPTION EXPIRING 04-AUG-2023 EX \$0.23	1,500,000
New class - code to be confirmed : Tranche 1 - ESOP Options - Unquoted	1,822,500
New class - code to be confirmed : Tranche 2 - ESOP Options - Unquoted	1,700,000
New class - code to be confirmed : Tranche 3 - ESOP Options - Unquoted	1,700,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13