



Update Summary

Entity name

LATITUDE GROUP HOLDINGS LIMITED

Security on which the Distribution will be paid

LFS - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

5/10/2022

Reason for the Update

Update to Appendix 3A.1 released on the 19 August 2022 to notify of the currency exchange rate and DRP price. Refer to sections 2B.2a and 4A.6.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LATITUDE GROUP HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

83604747391

1.3 ASX issuer code

LFS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on the 19 August 2022 to notify of the currency exchange rate and DRP price. Refer to sections 2B.2a and 4A.6.

1.4b Date of previous announcement(s) to this update

19/8/2022

1.5 Date of this announcement

5/10/2022

1.6 ASX +Security Code

LFS

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2022



2A.4 +Record Date

26/9/2022

2A.5 Ex Date

23/9/2022

2A.6 Payment Date

26/10/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.07850000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

**2B.2 Please provide a description of your currency arrangements**

Shareholders have the option to receive cash dividends by direct credit into a nominated bank account in AUD or NZD (as applicable).

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD 1.12855000

2B.2b Please provide the exchange rates used for non-primary currency payments**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

5/10/2022

Estimated or Actual? Actual**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?** No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time? No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.07850000

3A.2 Is the ordinary dividend/distribution franked? Yes**3A.2a Is the ordinary dividend/distribution fully franked?** Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.07850000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000



Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Tuesday September 27, 2022 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

28/9/2022

End Date

4/10/2022

4A.5 DRP price calculation methodology

Shares issued under the DRP will be the daily volume weighted average market price of all Shares sold through a Normal Trade on the ASX and Cboe Australia during the 5 trading days commencing 2 trading days after the record date.

4A.6 DRP Price (including any discount):

AUD 1.30000

4A.7 DRP +securities +issue date

26/10/2022

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Conditions for DRP participation are in the DRP Rules which can be found at <https://investors.latitudefinancial.com.au/investor-centre/>.

4A.12 Link to a copy of the DRP plan rules

<https://investors.latitudefinancial.com.au/investor-centre/>

4A.13 Further information about the DRP

please refer to the DRP Rules for more information.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution



5.2 Additional information for inclusion in the Announcement Summary