

6 October 2022

The Manager Listings
ASX Market Announcements
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Via e-lodgement

2022 Annual Report and AGM

Tassal Group Limited (ASX:TGR) ("Tassal") announces that the 2022 Annual Report has been dispatched to shareholders.

As set out in the Scheme Booklet released on 30 September 2022 ("Scheme Booklet"), the Scheme Meeting to consider and vote on the proposed acquisition of Tassal by Aquaculture Australia Company Pty Ltd, a wholly owned subsidiary of Cooke Inc., by way of scheme of arrangement ("Scheme") is scheduled for 10.00am (AEDT) on 3 November 2022 at Stamford Plaza Melbourne at 111 Little Collins St, Melbourne VIC 3000.

In light of the Scheme, the AGM for the financial year ended 30 June 2022 will not be occurring on 3 November 2022.

As disclosed in the Scheme Booklet, Tassal has applied to ASIC to extend the period within which it would otherwise be required to hold its AGM for the financial year ended 30 June 2022 by three months.

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ASIC has advised Tassal that it has made a decision in principle that, should the need for an AGM become necessary, ASIC will extend the time for holding that AGM for 6 weeks to allow for additional time for the preparation of meeting materials.

Tassal will announce to the ASX whether ASIC has granted the extension requested as soon as the decision is available.

Approved for release to ASX by the Board of Tassal Group Limited.

For media / analyst queries, please contact:

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