

Announcement Summary

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**Entity name**[KOGAN.COM](#) LTD**Date of this announcement**

Thursday October 06, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KGNA	PERFORMANCE RIGHTS	244,640	03/10/2022
New class - code to be confirmed	OPTION EXPIRING 01-SEP-2026 EX \$3.68	60,419	03/10/2022
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2026 EX \$3.68	35,328	03/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

[KOGAN.COM](https://www.kogan.com) LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

612447293

### 1.3 ASX issuer code

KGN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/10/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

- ☒ has an existing ASX security code ("existing class")
- ☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

KGNA : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

3/10/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://www.kogancorporate.com/resources/pdf/governance/EQUITY\\_INCENTIVE\\_PLAN\\_RULES.pdf](https://www.kogancorporate.com/resources/pdf/governance/EQUITY_INCENTIVE_PLAN_RULES.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

244,640

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 01-SEP-2026 EX \$3.68

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 3.68000000

**Expiry date**

1/9/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ORD Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://www.kogancorporate.com/resources/pdf/governance/EQUITY\\_INCENTIVE\\_PLAN\\_RULES.pdf](https://www.kogancorporate.com/resources/pdf/governance/EQUITY_INCENTIVE_PLAN_RULES.pdf)



Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are being issued as Long Term Incentive Options relating to the service period of the employee. The vesting date is 1 September 2024.

Issue details

Number of +securities

60,419

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-DEC-2026 EX \$3.68

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 3.68000000

Expiry date

31/12/2026



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ORD Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://www.kogancorporate.com/resources/pdf/governance/EQUITY\\_INCENTIVE\\_PLAN\\_RULES.pdf](https://www.kogancorporate.com/resources/pdf/governance/EQUITY_INCENTIVE_PLAN_RULES.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Options are being issued as Long Term Incentive Options relating to the service period of the employees. The vesting date is 31 December 2024.

Issue details

**Number of +securities**

35,328



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KGN : ORDINARY FULLY PAID	107,044,098

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KGNA B : OPTION EXPIRING 30-JUN-2025 EX \$5.29	6,000,000
KGNA A : PERFORMANCE RIGHTS	1,108,899
KGNA C : OPTION EXPIRING 01-APR-2025 EX \$16.38	61,632
KGNA E : OPTION EXPIRING 27-FEB-2026 EX \$3.78	15,000
KGNA F : OPTION EXPIRING 28-FEB-2027 EX \$3.78	15,000
KGNA G : OPTION EXPIRING 28-FEB-2028 EX \$3.78	15,000
KGNA H : OPTION EXPIRING 27-FEB-2029 EX \$3.78	15,000
KGNA D : OPTION EXPIRING 31-AUG-2024 EX \$9.88	280,000
New class - code to be confirmed : OPTION EXPIRING 01-SEP-2026 EX \$3.68	60,419
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2026 EX \$3.68	35,328





## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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