



Announcement Summary

Entity name

OPENPAY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 06, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OPY	ORDINARY FULLY PAID	930,000	05/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPENPAY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97637148200

1.3 ASX issuer code

OPY

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities are being issued under the Company's employee incentive scheme which, per the listing rules, does not require a 3B to have been previously announced.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

OPY : ORDINARY FULLY PAID

Issue date

5/10/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

930,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Shares are issued under the Company's employee incentive scheme to the trustee of the Company's employee share trust and will be used to settle future exercises of vested convertible securities.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To settle future exercises of vested securities issued under the Company's employee incentive plan.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OPY : ORDINARY FULLY PAID	232,840,272

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPYAS : EMPLOYEE OPTION EXPIRING VAR DATES EX VAR PRICES	5,250,044
OPYAW : EMPLOYEE OPTION EXPIRING VARIOUS DATES EX NIL	1,760,380
OPYAO : EMPLOYEE PERFORMANCE RIGHTS	2,112,538
OPYAQ : WARRANTS EXPIRING 06-OCT-2026 EX \$1.30428516	1,022,271
OPYAR : WARRANTS EXPIRING 04-JAN-2025 EX VARIOUS PRICES	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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