

ASX Announcement

6 October 2022

CLEANSING NOTICE ISSUED UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

MELBOURNE Australia, 6 October 2022 Openpay Group Ltd (ASX: OPY) (**Openpay**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

As set out in the Appendix 2A lodged today, the Company today issued 930,000 fully paid ordinary shares (**New Shares**).

For the purposes of section 708A(6) of the Corporations Act the Company advises that:

- 1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- 4. as at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by:

The Board of Directors Openpay Group Ltd

For further information, please contact:

Investors	Media
Aline van Deventer Head of Investor Relations investors@openpay.com.au	Aline van Deventer Head of Investor Relations media@openpay.com.au

About Openpay

Openpay Group Ltd (ASX: OPY) is a fast-growing and highly differentiated fintech solution provider. The Company supports both B2C and B2B platforms.

Openpay's B2C platform is an embedded finance solution delivering flexible repayment plans that help mange cashflow and household budgeting. Plans range from 2-24 months and enable transactions up to \$20,000. Openpay is accepted in verticals including: Automotive, Healthcare, Retail, Home Improvement and Education.

Openpay's B2B platform, OpyPro, is a SaaS solution that enables merchants to manage their trade accounts via an end-to-end digitised platform enabling transations in-store and online. The platform supports the application and onboarding process, ongoing account management and business processing, including invoicing, remittance and reconciliation.