



10 October 2022

ASX Announcement
Section 708A Notification

InhaleRx Ltd (ASX:IRX) (the "Company") refers to the issue of 18,800,000 ordinary shares in the Company on 3 October 2022.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, the information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) concerns a CRO tender process which the Company is currently in the process of concluding.

Authorised by the Board of Directors.

For further information:

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