

11 October 2022

Dear Optionholder,

**Notification of Expiry of Options**

You are a registered holder of unlisted options (**Options**) in Global Health Limited (ASX: GLH) (the **Company**) that were issued to you on 11 November 2019 as part of the Company's pro rata entitlement offer of shares and options at that time. This letter notifies you that the Options will expire on 11 November 2022 (**Expiry Date**). It also summarises your alternative courses of action before expiry of the Options, and includes information about the recent price of GLH shares.

As at 10 October 2022, the last traded price of GLH shares was \$0.30. The market price may change and we recommend that you monitor it for any significant changes. You should also seek independent financial advice if you are unsure whether to exercise the Options. You are under no obligation to exercise Options.

The courses of action available to you as a holder of the Options are to either: Exercise all or some of your Options, or Allow your Options to lapse.

If you wish to exercise some or all of your Options, you must complete the attached Notice of Exercise of Options Form and return it with payment of \$0.25 per Option being exercised, as set out in the instructions on the Form. Your completed Notice of Exercise and payment (in cleared funds) must be received by no later than 5:00pm (AEST) on the Expiry Date.

If you do not wish to exercise any of your Options, you can do nothing and allow them to lapse. If you do not exercise your Options by 5:00pm (AEST) on the Expiry Date, the Options will expire and your right to acquire GLH shares for \$0.25 per share will lapse.

If you require any further information please contact the Company's Share Registry, Link Market Services, on +61 1300 554 474.

Yours faithfully



Steven Pynt  
**Chairman**  
**Global Health Limited**

## NOTICE OF EXERCISE OF OPTIONS

**Global Health Limited**  
**ABN 75 091 377 892**  
**(the Company)**

**Optionholder Name:** \_\_\_\_\_

**Optionholder ACN (if a company):** \_\_\_\_\_

**Optionholder Address:** \_\_\_\_\_

I, being the registered holder of options in the capital of the Company hereby exercise: \_\_\_\_\_  
options to subscribe for ordinary shares and enclose application monies payable of A\$0.25 (25 cents) per  
option exercised.

I authorise you to register me as the holder of the shares to be allotted to me and agree to accept such  
shares subject to the constitution of the Company.

**Signed:** \_\_\_\_\_

Shareholder 1 (if an individual) OR  
Director (if optionholder is a company)

Shareholder 2 (if a joint holder) OR  
Director / Company Secretary

*If the optionholder is a company, this Notice should be signed in accordance with the company's constitution and the Corporations Act 2001 (Cth). If the options are held jointly, all joint holders must sign. Notices which are not completed correctly may be rejected.*

**Dated:** \_\_\_\_\_

Please make payment to Global Health Limited. If paying by electronic funds transfer, please pay to:

Bank:- ANZ  
BSB:- 013 017  
Account name: Global Health Limited  
Account number:- 3985 89299

If paying by cheque, bank draft or money order, please send your payment by post with your completed  
and Notice of Exercise of Options to the address shown below.

Please return your completed Notice of Exercise of Options by email to: [Sam.Butcher@global-health.com](mailto:Sam.Butcher@global-health.com) or by post to:

Global Health Limited  
Level 2, 696 Bourke Street,  
Melbourne, Victoria 3000