

Announcement Summary

Entity name

OPENPAY GROUP LTD

Date of this announcement

Friday October 14, 2022

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OPYAS	EMPLOYEE OPTION EXPIRING VAR DATES EX VAR PRICES	28,603	30/09/2022
OPYAW	EMPLOYEE OPTION EXPIRING VARIOUS DATES EX NIL	467,289	30/09/2022
OPYAO	EMPLOYEE PERFORMANCE RIGHTS	5,469	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPENPAY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97637148200

1.3 ASX issuer code

OPY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

OPYAS : EMPLOYEE OPTION EXPIRING VAR DATES EX VAR PRICES

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Equity Incentive Plan can be found in Annexure C to the 2021 Notice of Annual General Meeting https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02436489-3A578370?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

28,603

ASX +security code and description

OPYAO : EMPLOYEE PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

30/9/2022



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,469

ASX +security code and description

OPYAW : EMPLOYEE OPTION EXPIRING VARIOUS DATES EX NIL

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Equity Incentive Plan can be found in Annexure C to the 2021 Notice of Annual General Meeting https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02436489-3A578370?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

467,289

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OPY : ORDINARY FULLY PAID	232,840,272

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPYAS : EMPLOYEE OPTION EXPIRING VAR DATES EX VAR PRICES	5,130,677
OPYAW : EMPLOYEE OPTION EXPIRING VARIOUS DATES EX NIL	2,202,412
OPYAO : EMPLOYEE PERFORMANCE RIGHTS	1,126,820
OPYAQ : WARRANTS EXPIRING 06-OCT-2026 EX \$1.30428516	1,022,271
OPYAR : WARRANTS EXPIRING 04-JAN-2025 EX VARIOUS PRICES	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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