



Announcement Summary

Entity name

ENOVA MINING LIMITED

Date of this announcement

Friday October 14, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options: 2.5c, vest 14/10/24, expire 14/10/26	23,714,278	14/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ENOVA MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

64087595980

### 1.3 ASX issuer code

ENV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/10/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Free attaching options issued in conjunction with ordinary shares under the Share Purchase Plan

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options: 2.5c, vest 14/10/24, expire 14/10/26

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

14/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20220829/pdf/45ddbd466r944h.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.02500000

**Expiry date**

14/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ENV : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

23,714,278 free attaching options, ex price \$0.025 and vesting 24 months after issue date and expiring 48 months after issue date



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of securities was reported in the announcement of the Share Purchase Plan on 29 August 2022

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Issue details

**Number of +securities**

23,714,278

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

free attaching options to ordinary shares issued under the Share Purchase Plan

**Purpose of the issue**

To raise additional working capital

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ENV : ORDINARY FULLY PAID	367,215,062

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ENVAA : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	50,000,000
New class - code to be confirmed : Options: 2.5c, vest 14/10/24, expire 14/10/26	23,714,278



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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