



Announcement Summary

Entity name

PRESCIENT THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 17, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PTX	ORDINARY FULLY PAID	14,289,992	17/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

006569106

1.3 ASX issuer code

PTX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

11-Oct-2022 09:59

Announcement Title

New - Proposed issue of securities - PTX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

PTX : ORDINARY FULLY PAID

17/10/2022

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,289,992

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.17500000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PTX : ORDINARY FULLY PAID	719,591,546
PTXOC : OPTION EXPIRING 31-MAR-2023	85,418,857

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTXAK : OPTION EXPIRING 12-JUL-2025 EX \$0.371	1,000,000
PTXAI : OPTION EXPIRING 07-JUL-2025 EX \$0.363	2,000,000
PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358	4,000,000
PTXAM : OPTION EXPIRING 02-MAY-2023 EX \$0.0663	4,723,333
PTXAN : OPTION EXPIRING 18-DEC-2022 EX \$0.1016	2,000,000
PTXAL : OPTION EXPIRING 04-NOV-2026 EX \$0.412	1,000,000
PTXAD : OPTION EXPIRING 10-MAY-2022 EX \$0.1362	1,200,000
PTXAE : OPTION EXPIRING 01-JUN-2024 EX 7.5C	415,000
PTXAF : OPTION EXPIRING 23-NOV-2024 EX \$0.0968	17,000,000
PTXAG : OPTION EXPIRING 08-DEC-2025 EX \$0.0968	4,000,000
PTXAH : OPTION EXPIRING 21-DEC-2024 EX \$0.0923	1,000,000

