

# Market Announcement

20 October 2022

## Telstra Group Limited (ASX: TLS) – Admission and Quotation

### Description

Following lodgement with the Australian Securities & Investments Commission of the court orders approving Telstra Corporation Limited's scheme of arrangement with its shareholders that will establish Telstra Group Limited as the new head entity of the Telstra Group ('Scheme'), Telstra Group Limited is expected to be admitted to the Official List of ASX later today, Thursday 20 October 2022.

It is anticipated that the securities of Telstra Group Limited will commence quotation 10:00am AEDT on Friday 21 October 2022 initially on a **deferred settlement basis**. A detailed indicative timetable is included on the final page.

No funds were raised by Telstra Group Limited in conjunction with its listing on ASX.

### Telstra Corporation Limited Change of Admission Category

Following implementation of the top-hat component of the Scheme, Telstra Corporation Limited will remain admitted to the Official list and its listing category will be changed from ASX Listing to ASX Debt Listing with effect from Friday 21 October 2022 in order to continue the quotation on the ASX wholesale debt securities market of three series of wholesale notes ('Notes'). Details of the Notes and change in ASX codes are in the section headed 'Telstra Corporation Limited Notes' on the final page.

### Quotation information

Quoted securities	Fully paid ordinary shares: 11,554,427,353
ASX code	TLS
Time	10:00am AEDT
Date	Friday, 21 October 2022
ASX trade abbreviation	TELSTRA
ISIN	AU000000TLS2
Registered office	Telstra Group Limited Address: Level 41, 242 Exhibition Street, Melbourne VIC 3000 Phone: (03) 8647 4954 / 1800 880 679 Email: investor.relations@team.telstra.com
Company secretary	Sue Laver
Share Registry	Link Market Services Limited Address: PO Box A942, Sydney South NSW 1235 Phone: 1300 886 677 Email: telstra@linkmarketservices.com.au
Balance date	30 June

<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria
<b>Dividend policy</b>	See FAQ B.8 in the Scheme Booklet
<b>Activities</b>	Provision of telecommunication services to businesses, governments and individuals in Australia and internationally
<b>Lead manager</b>	Not applicable
<b>Underwriter</b>	Not applicable
<b>ASX restricted securities</b>	Nil
<b>Other securities not quoted</b>	6,022,468 unquoted performance rights

## Timetable

The following timetable is expected to apply.

<b>Date</b>	<b>Event</b>
Thursday, 20 October 2022	Last day of trading ordinary shares in Telstra Corporation Limited (ASX: TLS)
Friday, 21 October 2022	Commencement of trading of Telstra Group Limited shares on a deferred settlement basis at 10:00am AEDT (ASX: TLSDA)
Monday, 24 October 2022	Scheme Record Date
Monday, 31 October 2022	Implementation Date and Last day of deferred settlement trading Eligible Shareholders receive Telstra Group Limited shares (other than ineligible foreign shareholders)
Tuesday, 1 November 2022	Commencement of trading of Telstra Group Limited shares (ASX: TLS) on a normal (T+2) basis
Thursday, 3 November 2022	First settlement date for all on market trades conducted on a deferred settlement basis between 21 October 2022 and 31 October 2022 and first settlement of trades conducted on a normal (T+2) basis on 1 November 2022



### Telstra Corporation Limited Notes

Telstra Corporation Limited has Notes quoted on the ASX wholesale debt securities market as follows:

TLSHAA €500m 1.00% Notes maturing 23 April 2030;

TLSHZ: €600m 1.375% Notes maturing 26 March 2029; and

TLSHY: €750m 1.125% Notes maturing 14 April 2026.

Following implementation of the top-hat component of the Scheme, the ASX codes for the Notes will be changed as follows.

Pre-Implementation Code	Post-Implementation Code
TLSHAA	TL1HAA
TLSHZ	TL1HZ
TLSHY	TL1HY

### What do I need to do and by when?

For further information, please refer to the Scheme Booklet or Telstra's recent disclosures.

### Need more information?

For further information, please call the Telstra Shareholder Information Line 1800 88 66 77 (within Australia) +61 1300 88 66 77 (outside Australia).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**James Gerraty**

Head of Listings Compliance (Melbourne)