

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Touch Ventures Limited
ABN: 96 612 559 958

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James (Jim) Davis
Date of last notice	29 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>The holders of the securities are Woodson Capital Master Fund, LP, Woodson Capital Partners II, LP (collectively, the 'Woodson Funds'), and a custodian nominee which holds securities on behalf of the Woodson Funds. Woodson Funds is controlled by Woodson Capital General Partner, LLC, and Woodson Capital Management, LP acts as investment manager of Woodson Funds (collectively, the 'Woodson Capital Entities').</p> <p><i>Nature of indirect interest: James Davis controls the Woodson Capital Entities.</i></p>
Date of change	<p>7,000 Shares were sold on 13 October 2022 and 528,599 Shares were sold on 14 October 2022.</p> <p>48,011 Shares were acquired on 18 October 2022, and 102,666 Shares were acquired on 19 October 2022.</p>
No. of securities held prior to change	<p>1. <u>Woodson Capital Master Fund LP</u></p> <ul style="list-style-type: none">67,454,259 fully paid ordinary shares1,183,750 options, each exercisable at an exercise price of \$0.40, granted on 23 April

+ See chapter 19 for defined terms.

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	<p>2021 and expiring on 17 September 2025</p> <p>2. <u>Woodson Capital Partners II LP</u></p> <ul style="list-style-type: none"> • 3,748,810 fully paid ordinary shares • 66,250 options, each exercisable at an exercise price of \$0.40, granted on 23 April 2021 and expiring on 17 September 2025
Class	Fully paid ordinary shares (Shares)
Number acquired	150,677 Shares acquired by Woodson Capital Partners II LP
Number disposed	535,599 Shares disposed by Woodson Capital Master Fund LP
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<p>7,000 Shares were sold at \$0.1092 per Share, and 528,599 Shares were sold at \$0.11 per Share.</p> <p>48,011 Shares were acquired for \$0.1102 per Share, and 102,666 Shares were acquired for \$0.1152 per Share.</p>
No. of securities held after change	<p>1. <u>Woodson Capital Master Fund LP</u></p> <ul style="list-style-type: none"> • 66,918,660 fully paid ordinary shares • 1,183,750 options, each exercisable at an exercise price of \$0.40, granted on 23 April 2021 and expiring on 17 September 2025 <p>2. <u>Woodson Capital Partners II LP</u></p> <ul style="list-style-type: none"> • 3,899,487 fully paid ordinary shares • 66,250 options, each exercisable at an exercise price of \$0.40, granted on 23 April 2021 and expiring on 17 September 2025
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	An immaterial amount of Shares were sold by way of inadvertent inclusion in a portfolio rebalancing of the funds managed by Mr. Davis. Woodson repurchased the 150,677 of the inadvertently sold shares on 18 and 19 October 2022. Woodson intends to repurchase (but has not yet repurchased) the remainder of the inadvertently sold shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
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+ See chapter 19 for defined terms.

Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.