

ASX ANNOUNCEMENT

25 October 2022

AGM Presentation

25 October 2022 – In advance of this morning’s Annual General Meeting of shareholders to be held at 10:00am, and in accordance with ASX Listing Rule 3.13.3, Cann Group Limited (CAN:ASX) is pleased to provide a copy of the presentation that will be made to shareholders at the AGM.

Authorised for release by the Board of Directors of Cann Group Limited.

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About Cann Group

Cann Group Limited (ABN 25 603 949 739) is enhancing patients’ lives by developing, producing, and supplying innovative cannabis medicines. The Company has built world-class research, cultivation and GMP manufacturing facilities in Melbourne, and a state-of-the-art large-scale cultivation and GMP manufacturing facility near Mildura, Victoria. Cann Group supplies a range of dried flower and oil products, as well as active pharmaceutical ingredients and extracts, to customers in Australia and around the world. Cann Group also owns Satipharm and its patent-protected capsule technology.

Learn more at: www.canngrouponlimited.com | www.satipharm.com



Annual General Meeting

25 October 2022

Cann Group Limited
ABN 25 603 949 739

CANN
GROUP LIMITED

Disclaimer | Important notice

This presentation (Presentation) has been prepared by Cann Group Limited (ABN 25 603 949 739) (Cann).

Summary information

This Presentation contains summary information about Cann and its activities which is current as at the date of this Presentation. The information provided in this Presentation pertaining to Cann and its business assets, strategy and operations is for general informational purposes only.

Future performance

This Presentation contains certain 'forward looking statements', including but not limited to projections, guidance on future revenues and other potential synergies and estimates about the future performance of Cann. Forward looking statements can generally be identified by the use of forward-looking words such as, 'expect', 'anticipate', 'likely', 'intend', 'should', 'could', 'may', 'predict', 'plan', 'propose', 'will', 'believe', 'forecast', 'estimate', 'target' 'outlook', 'guidance', 'potential' and other similar expressions within the meaning of securities laws of applicable jurisdictions.

The forward-looking statements contained in this Presentation are not guarantees or predictions of future performance and involve known and unknown risks and uncertainties and other factors, many of which are beyond the control of Cann, and may involve significant elements of subjective judgement and assumptions as to future events which may or may not be correct. No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including Cann). There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. A number of important factors could cause actual results or performance to differ materially from the forward-looking statements. The forward-looking statements are based on information available to Cann as at the date of this Presentation.

Except as required by law or regulation (including the ASX Listing Rules), Cann undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward-looking statements.

Past performance

Investors should note that past performance, including any historical information in this Presentation cannot be relied upon as an indicator of (and provides no guidance as to) future Cann performance including future share price performance.

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Agenda

Introduction

1

Chairman's Address

2

CEO's Address

3

Q&A

4

Formal Business of AGM

5

Meeting Close

6

Enhancing patients' lives by developing, producing and supplying innovative cannabis medicines.



1

General Meeting



2

Chairman's Address

Mr Allan McCallum, AO



Corporate Growth



Market Growth



Satipharm



Share Purchase Plan



Board and Management Changes



3

CEO's Address

Mr Peter Crock



Mildura



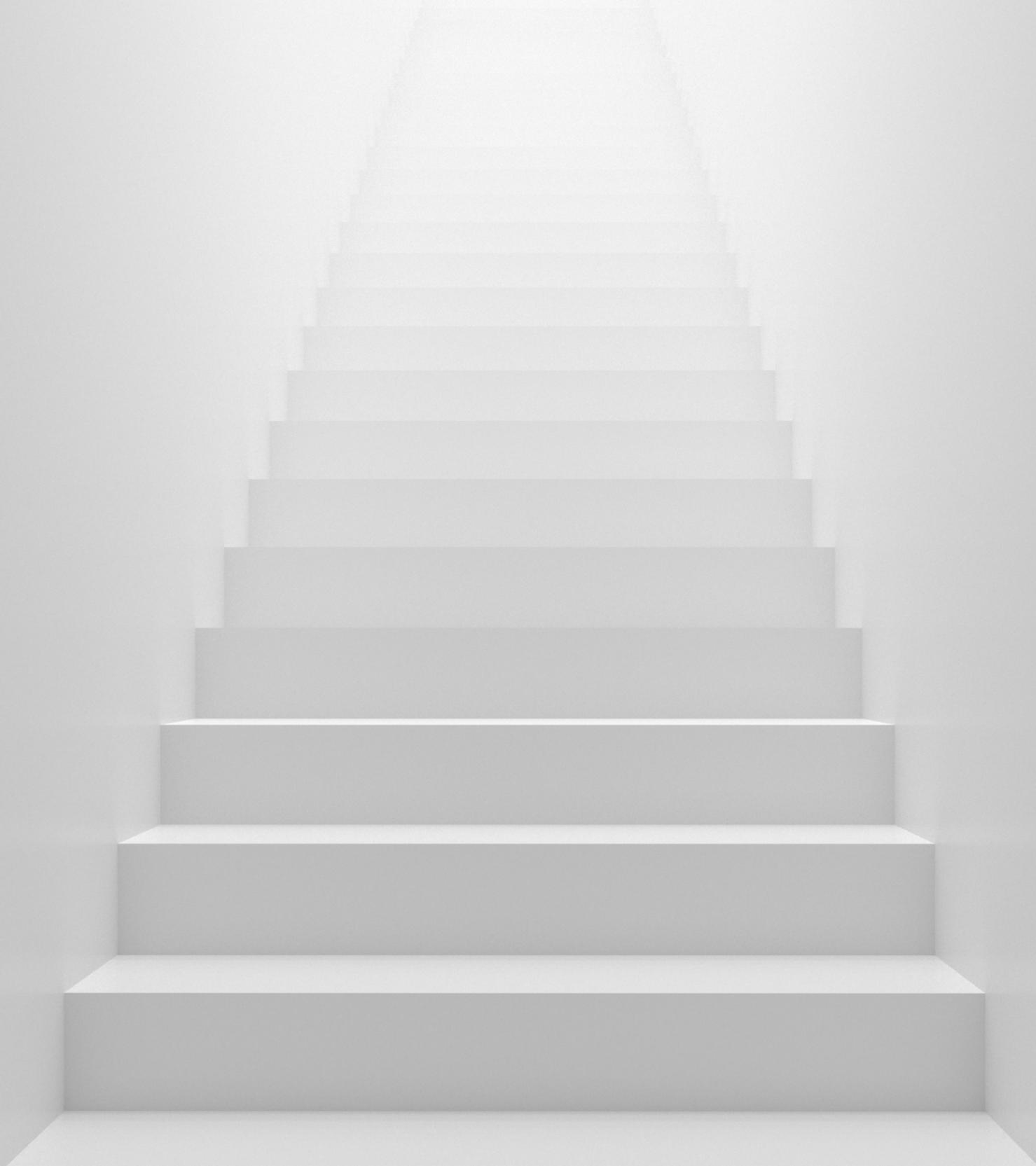
Commercial Focus



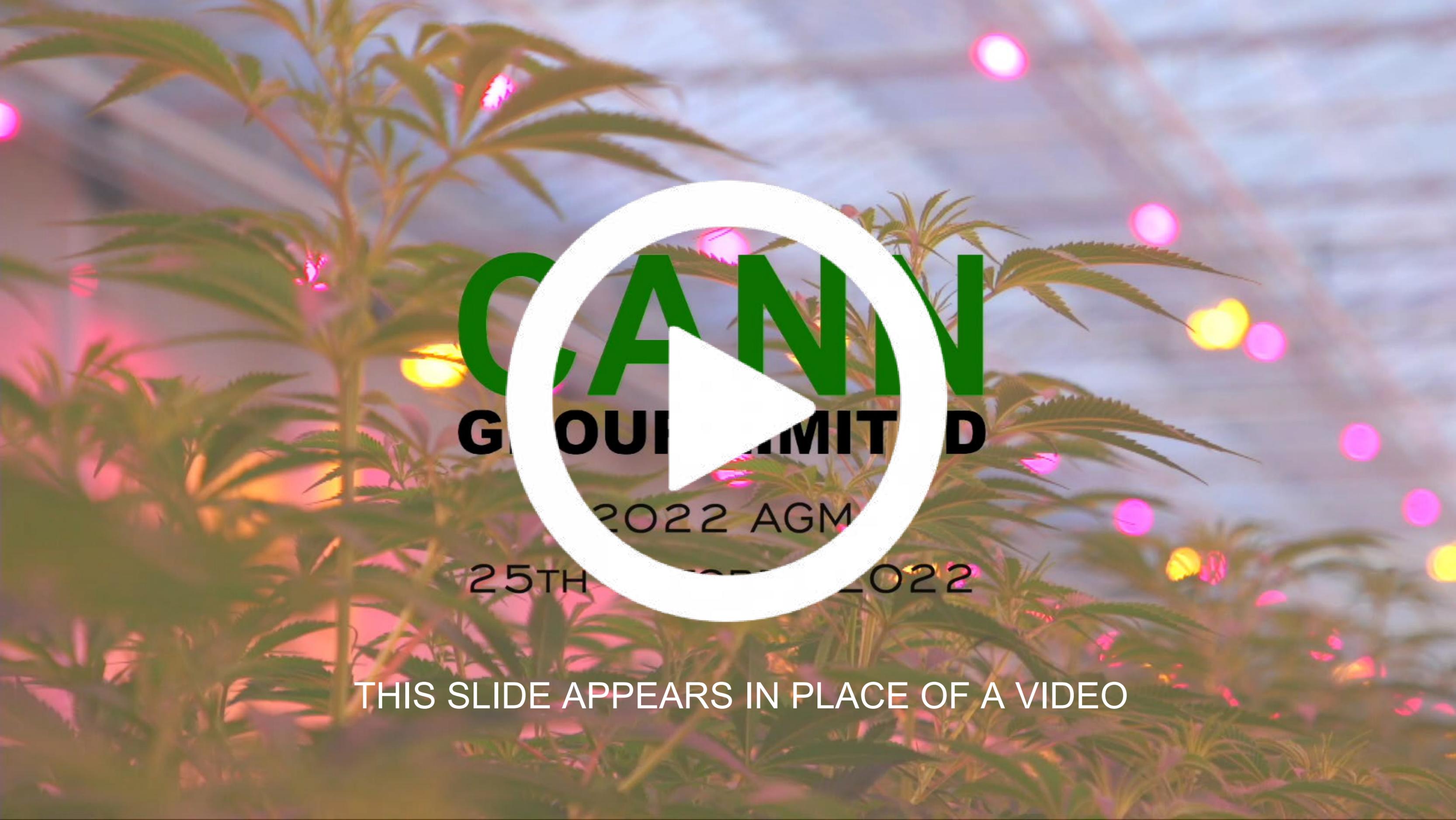
Satipharm



Share Purchase Plan



Outlook

The background of the slide features a dense field of green cannabis plants. The plants are illuminated by a variety of grow lights, creating a bokeh effect with soft, out-of-focus circles of light in shades of purple, pink, and yellow. The overall atmosphere is that of a modern indoor cultivation facility.

CANNABIS
GROUP LIMITED



2022 AGM

25TH SEPTEMBER 2022

THIS SLIDE APPEARS IN PLACE OF A VIDEO



4

Q&A



5

Formal Business of AGM

Item 1 | Financial statements and reports

To receive the financial report, directors' report and auditor's report for the Company and its controlled entities for the financial year ended 30 June 2022.



6

Resolutions for Voting

Resolution 1 | Adoption of the Remuneration Report

That pursuant to and in accordance with section 250R(2) of the Corporations Act, the Remuneration Report for the financial year ending 30 June 2022 as set out in pages 28 to 35 (inclusive) of the Annual Report be adopted.

Proxy votes

	For	Open	Against	Total valid available votes	% of issued capital	Abstain
Votes	21,265,060	1,096,743	1,331,793	23,693,596	6.74%	42,793
Percentage	89.75%	4.63%	5.62%			

Resolution 2 | Re-election of Director

That Mr Allan McCallum, AO, a Director who retires from office in accordance with ASX Listing Rule 14.4 and Rule 50.2 of the Company's Constitution and being eligible for re-election, be re-elected a Director of the Company.

Proxy votes

	For	Open	Against	Total valid available votes	% of issued capital	Abstain
Votes	26,115,026	1,211,890	572,605	27,899,521	7.94%	195,729
Percentage	93.60%	4.34%	2.05%			

Resolution 3 | Re-election of Director

That Mr Robert Barnes, a Director who was appointed to fill a casual vacancy with Rule 49.1 of the Company's Constitution until this Annual General Meeting in accordance with ASX Listing Rule 14.4 and being eligible for re-election, be re-elected a Director of the Company.

Proxy votes

	For	Open	Against	Total valid available votes	% of issued capital	Abstain
Votes	32,792,164	1,195,524	602,953	34,590,641	9.84%	205,064
Percentage	94.80%	3.46%	1.74%			

Resolution 4 | Ratification of prior issue of shares

That, for the purpose of Listing Rule 7.4, Shareholders ratify the prior issue of 254,687 ordinary shares issued to Commonwealth Scientific and Industrial Research Organisation as set out in the Explanatory Memorandum which accompanies and forms part of the Notice of this Meeting.

Proxy votes

	For	Open	Against	Total valid available votes	% of issued capital	Abstain
Votes	30,418,041	1,096,155	1,185,756	32,699,952	9.31%	165,533
Percentage	93.02%	3.35%	3.63%			

Resolution 5 | Approval of additional 10% placement capacity for 12 months

That, for the purpose of Listing Rule 7.1A, approval is given for the issue of equity securities, as that term is defined in the Listing Rules, totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2.

Proxy votes

	For	Open	Against	Total valid available votes	% of issued capital	Abstain
Votes	30,473,502	1,094,045	3,044,733	34,612,280	9.85%	183,425
Percentage	88.04%	3.16%	8.80%			

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