

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b> Touch Ventures Limited
<b>ABN:</b> 96 612 559 958

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	James (Jim) Davis
<b>Date of last notice</b>	20 October 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<p>The holders of the securities are Woodson Capital Master Fund, LP, Woodson Capital Partners II, LP (collectively, the '<b>Woodson Funds</b>'), and a custodian nominee which holds securities on behalf of the Woodson Funds. Woodson Funds is controlled by Woodson Capital General Partner, LLC, and Woodson Capital Management, LP acts as investment manager of Woodson Funds (collectively, the '<b>Woodson Capital Entities</b>').</p> <p><i>Nature of indirect interest: James Davis controls the Woodson Capital Entities.</i></p>
<b>Date of change</b>	300,000 Shares were acquired on 20 October 2022, and 84,922 Shares were acquired on 21 October 2022.
<b>No. of securities held prior to change</b>	<p>1. <u>Woodson Capital Master Fund LP</u></p> <ul style="list-style-type: none"><li>66,918,660 fully paid ordinary shares</li><li>1,183,750 options, each exercisable at an exercise price of \$0.40, granted on 23 April 2021 and expiring on 17 September 2025</li></ul>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

	<p>2. <u>Woodson Capital Partners II LP</u></p> <ul style="list-style-type: none"> <li>• 3,899,487 fully paid ordinary shares</li> <li>• 66,250 options, each exercisable at an exercise price of \$0.40, granted on 23 April 2021 and expiring on 17 September 2025</li> </ul>
<b>Class</b>	Fully paid ordinary shares ( <b>Shares</b> )
<b>Number acquired</b>	384,922 Shares acquired by Woodson Capital Partners II LP
<b>Number disposed</b>	Nil.
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	300,000 Shares were acquired for \$0.12 per Share, and 84,922 Shares were acquired for \$ 0.1201 per Share.
<b>No. of securities held after change</b>	<p>1. <u>Woodson Capital Master Fund LP</u></p> <ul style="list-style-type: none"> <li>• 66,918,660 fully paid ordinary shares</li> <li>• 1,183,750 options, each exercisable at an exercise price of \$0.40, granted on 23 April 2021 and expiring on 17 September 2025</li> </ul> <p>2. <u>Woodson Capital Partners II LP</u></p> <ul style="list-style-type: none"> <li>• 4,284,409 fully paid ordinary shares</li> <li>• 66,250 options, each exercisable at an exercise price of \$0.40, granted on 23 April 2021 and expiring on 17 September 2025</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>An immaterial amount of Shares were sold on 13 and 14 October 2022, by way of inadvertent inclusion in a portfolio rebalancing of the funds managed by Mr. Davis.</p> <p>Woodson repurchased 150,677 of the inadvertently sold shares on 18 and 19 October 2022 (see previous Appendix 3Y lodged on 20 October 2022).</p> <p>This Appendix 3Y relates to the repurchase of the remaining 384,922 inadvertently sold shares, on 20 and 21 October 2022.</p>

---

+ See chapter 19 for defined terms.

## **Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

## **Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

---

<sup>+</sup> See chapter 19 for defined terms.