



Announcement Summary

Entity name

MAYNE PHARMA GROUP LIMITED

Applicable security for the reorganisation

MYX	ORDINARY FULLY PAID
MYXAN	PERFORMANCE RIGHTS
MYXAT	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

28/10/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/1/2023

Record Date

19/1/2023

Issue Date

24/1/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MAYNE PHARMA GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

76115832963

1.3 ASX issuer code

MYX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

MYX

ORDINARY FULLY PAID

MYXAN

PERFORMANCE RIGHTS

MYXAT

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.



Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2022	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/1/2023

3.2 Date of +security holder meeting

30/11/2022

3.2a Effective date of consolidation or split

16/1/2023

3.3 Last day for trading in the pre consolidation or split +securities

17/1/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/1/2023

3.5 Record date

19/1/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/1/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

24/1/2023

3.8 Trading starts on a normal T+2 basis

25/1/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

30/1/2023



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
20**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code MYX	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 1,739,815,508	Number on issue post consolidation or split 86,990,775	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code MYXAN	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 59,051,842	Number on issue post consolidation or split 2,952,592	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code MYXAT	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 16,706,827	Number on issue post consolidation or split 835,341	Estimate/Actual <input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code MYXAN	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



<input checked="" type="checkbox"/> Unquoted	split 0.00000000	split 0.00000000
ASX +Security Code MYXAT	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

MYXAN option exercise prices will be adjusted as follows:
Options expiring 30 Sep 2025 with exercise price of 0.2929 will be adjusted to 5.858
Options expiring 30 Sep 2025 with exercise price of 0.3174 will be adjusted to 6.348
Options expiring 31 March 2026 with exercise price of 0.2813 will be adjusted to 5.626

6.2 Additional information for inclusion in the Announcement Summary