## **Appendix 2A**

# Application for quotation of +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

\*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

### Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity  We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.1	Mach7 Technologies Limited
1.2	*Registration type and number  Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	007 817 192
1.3	*ASX issuer code	M7T
1.4	*This announcement is Tick whichever is applicable.	<ul> <li>□ A new announcement</li> <li>☑ An update/amendment to a previous announcement</li> <li>□ A cancellation of a previous announcement</li> </ul>
1.4a	*Reason for update  Answer this question if your response to Q 1.4 is an update/amendment to previous announcement.	This is to correct the Appendix 2A lodged on 14 October 2022 which applied for the quotation of 313,000 shares while 313,333 options were converted.
1.4b	*Date of previous announcement to this update  Answer this question if your response to Q 1.4 is an update/amendment to previous announcement.	14 October 2022
1.4c	*Reason for cancellation  Answer this question if your response to Q 1.4 is "A cancellation of a previous announcement"	N/A

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Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If you are in any doubt as to the application of, or the entity's capacity to give, this warranty, please see ASIC Regulatory Guide 173 *Disclosure for on-sale of securities and other financial products* and consult your legal adviser.

<sup>+</sup> See chapter 19 for defined terms

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1.4d	*Date of previous announcement to this cancellation  Answer this question if your response to Q 1.4 is "A cancellation of a previous announcement"	N/A
1.5	*Date of this announcement	28 October 2022

# Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities to be quoted are: Select whichever item is applicable. If you wish to apply for quotation of different types of issues of securities, please complete a separate Appendix 2A for each type of issue.	<ul> <li>         □ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B     </li> </ul>
	Appendix 2A for each type of issue.	<ul> <li>+Securities issued under a +dividend or distribution plan</li> </ul>
		→ Securities issued, transferred or re- classified as a result of options being exercised or other +convertible securities being converted
		☐ Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities
		Note: there is no need to apply for quotation of the fully paid securities if the partly paid securities were already quoted
		<ul> <li>+Restricted securities where the escrow period has expired or is about to expire</li> </ul>
		<ul> <li>         □ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease     </li> </ul>
		<ul> <li>+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer</li> </ul>
		☐ Other [please specify]
		If you have selected 'other' please explain the circumstances of the issue here:
2.1a	*Have the +securities to be quoted been issued yet?	Yes
2.1a.1	*What was their date of issue?  Answer this question if your response to Q2.1a is "Yes".	30/09/2022
2.1a.2	*What is their proposed date of issue?  Answer this question if your response to Q2.1a is "No".	N/A
2.2a.1	*Date of Appendix 3B notifying the market of the proposed issue of +securities for which quotation is now being sought  Answer this question if your response to Q2.1 is	N/A
	"Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B"	

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2.2a.2	*Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?  Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".	N/A
2.2a.2.1	*Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B  Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2a.2 is "Yes".  Please provide details of the proposed dates and number of securities for the further issues. This may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail component being quoted on a later date.	N/A
2.2b.1	Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution  Answer this question if your response to Q2.1 is "Securities issued under a dividend or distribution plan".	N/A
2.2c.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code)  Answer this question if your response to Q2.1 is "Securities issued, transferred or re-classified as a result of options being exercised or other convertible securities being converted".	313,333
2.2c.2	And the date the options were exercised or other +convertible securities were converted  Answer this question if your response to Q2.1 is "Securities issued, transferred or re-classified as a result of options being exercised or other convertible securities being converted".  Note: If this occurred over a range of dates, enter the first date and last date of the period in which the options were exercised or convertible securities were converted.	26/09/2022
2.2c.3	Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?  Answer this question if your response to Q2.1 is "Securities issued, transferred or re-classified as a result of options being exercised or other convertible securities being converted".	No
2.2c.4	The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:  Answer this question if your response to Q2.1 is "Securities issued, transferred or re-classified as a result of options being exercised or other convertible securities being converted".	<ul> <li>☑ An issue of new +securities</li> <li>☐ A transfer of existing +securities</li> <li>☐ A reclassification of the +convertible securities as securities in the same class as the +underlying securities</li> </ul>

<sup>+</sup> See chapter 19 for defined terms 5 June 2021

2.2c.5	The underlying securities being received by the holder are:		_	quoted by ASX
	Answer this question if your response to Q2.1 is "Securities issued, transferred or re-classified as a result of options being exercised or other convertible			to be, but are not yet, quoted
			-	and are not intended to be,
	securities being converted".		quoted b	y ASX
2.2c.6	Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?		Yes	
	Answer this question if your response "Securities issued, transferred or re-co of options being exercised or other co being converted".	lassified as a result		
2.2c.7	other +convertible securities converted held by +key man	Are any of the options being exercised or ther +convertible securities being onverted held by +key management ersonnel (KMP) or an +associate?		
	Answer this question if your response "Securities issued, transferred or record of options being exercised or other cobeing converted" and your response t	lassified as a result onvertible securities		
2.2c.7.a	*Provide details of the KMP or +associates who are exercising options or converting convertible securities.			
		nvertible securities be Repeat the detail in to d by the KMP, repeat other convertible sec	eing converted", y he table below for the name of the k	rour response to Q2.2c.6 is "Yes" and each KMP involved. If the options or KMP or insert "Same" in "Name of
	Name of KMP	Name of registe	ered holder	Number of options being
	[200 characters]	[200 characters]		exercised or other +convertible securities being converted [16 characters]
	Mike Lampron	Mike Lampron	_	233,333
2.2d.1	Please state the number and unquoted partly paid +securitheir ASX security code) that fully paid up and that are not quoted on ASX	ities (including t have been	N/A	
	Answer this question if your respon paid securities that have been fully now to become quoted fully paid se	paid up and are		
2.2d.2	And the date the *securities up	were fully paid	N/A	
	Answer this question if your respon paid securities that have been fully now to become quoted fully paid se	paid up and are		
	Note: If this occurred over a range of date the last of the securities was for			

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2.2d.3	Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?  Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been fully paid up and are now to become quoted fully paid securities".	N/A  Note: If you have answered "No", consider whether you need to lodge an Appendix 3H with ASX notifying ASX of the cessation of some or all of the remaining partly paid securities under Listing Rule 3.10.E. This may the case, for example, if partly paid securities that have not had the call paid by the due date will be cancelled. If you are an NL company, consider also whether you have notification obligations in relation to any forfeiture of the partly paid securities not paid up under Listing Rule 3.12.
2.2e.1	Please state the number and type of +restricted securities (including their ASX security code) where the escrow period has expired or is about to expire  Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".	N/A
2.2e.2	And the date the escrow restrictions have ceased or will cease  Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".  Note: If this occurred over a range of dates, enter the date the last of the escrow restrictions has ceased or will cease.	N/A
2.2f.1	Please state the number and type of +securities (including their ASX security code) previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease  Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".	N/A
2.2f.2	And the date the restrictions on transfer have ceased or will cease:  Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".  Note: If this occurred over a range of dates, enter the date the last of the restrictions on transfer has ceased or will cease.	N/A
2.2g.1	Please state the number and type of +securities (including their ASX security code) issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer  Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".	N/A

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2.2g.2	*Please attach a document of details of a URL link for a dowith ASX detailing the terms +employee incentive schemof the terms.	ocument lodged s of the e or a summary	N/A	
	Answer this question if your respon "Securities issued under an employ scheme that are not subject to a re- or that are to be quoted notwithstar restriction on transfer".	ree incentive striction on transfer		
2.2g.3	*Are any of these +securities to +key management persor an +associate		N/A	
	"Securities issued under an employ scheme that are not subject to a re-	Answer this question if your response to Q2.1 is Securities issued under an employee incentive cheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a estriction on transfer".		
2.2g.3.a	*Provide details of the KMP	or +associates be	eing issued +se	ecurities.
	not subject to a restriction on transl and your response to Q2.2g.3 is "Y the securities are being issued to the	fer or that are to be queen. Yes". Repeat the detain The KMP, repeat the na	uoted notwithstand il in the table below ame of the KMP or	an employee incentive scheme that are ding there is a restriction on transfer" of for each KMP involved in the issue. If insert "Same" in "Name of registered the name of the associate in "Name of
	Name of KMP	Name of registe	ered holder	Number of +securities
	[200 characters]	[200 characters]		[16 characters]
2.2h.1	*Were the +securities issued consideration?		Yes	
	Answer this question if your respon "Other".	se to Q2.1 is		
	If the securities are being issued fo consideration, answer this question			
2.2h.1.a	*In what currency was the ca consideration paid?		AUD – Austra	alian Dollar
	Answer this question if your respon "Other" and your response to Q2.21			
	For example, if the consideration is Australian Dollars, state AUD.	being paid in		
2.2h.1.b	*What was the issue price position Answer this question if your response to Q2.21 reference to the issue currency pro response to Q2.2h.1.a.	nse to Q2.1 is h.1 is "Yes", and by	AUD 0.17000	0000
	Note: you cannot enter a nil amoun securities are being issued for nil ca answer Q2.2h.1 as "No" and compl	ash consideration,		
2.2h.1.c	Please describe the conside for the +securities	ration provided	N/A	
	Answer this question if your respon "Other" and your response to Q2.21			
2.2h.1.d	Please provide an estimate value of the consideration pre-	rovided per to be quoted	N/A	
	Answer this question if your respon "Other" and your response to Q2.21			

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2.2h.2	*The purpose(s) for which the entity is issuing the +securities is:  Answer this question if your response to Q2.1 is "Other".  You may select one or more of the items in the list.	<ul> <li>□ To raise additional working capital</li> <li>□ To fund the retirement of debt</li> <li>□ To pay for the acquisition of an asset [provide details below]</li> <li>□ To pay for services rendered [provide details below]</li> <li>□ Other [provide details below]</li> </ul> Additional details:
2.2h.3	*Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B  You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".	This is to correct the Appendix 2A lodged on 14 October 2022 which applied for the quotation of 313,000 shares while 313,333 options were converted.
2.2i	*Have these +securities been offered under a +disclosure document or +PDS? Answer this question if your response to Q2.1 is "Other".	Yes or No
2.2i.1	*Date of +disclosure document or +PDS?  Answer this question if your response to Q2.1 is "Other" and your response to Q2.2i is "Yes".  Under the Corporations Act, the entity must apply for quotation of the securities within 7 days of the date of the disclosure document or PDS.	

2.3	*Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:  Answer this question if your response to Q2.1 is "Other" and your response to Q2.2i is "No".  Note: Under Appendix 2A of the Listing Rules, when the entity applies for quotation of securities, it gives a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act.  If you are in any doubt as to the application of, or the entity's capacity to give, this warranty, please see ASIC Regulatory Guide 173 Disclosure for on-sale of securities and other financial products and consult your legal adviser.	<ul> <li>□ The publication of a +disclosure document or +PDS for the +securities to be quoted</li> <li>□ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)</li> <li>□ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)</li> <li>□ An applicable ASIC instrument or class order</li> <li>□ Not applicable – the entity has arrangements in place with the holder that ensure the securities cannot be onsold within 12 months in a manner that would breach section 707(3) or 1012C(6)</li> <li>Note: Absent relief from ASIC, a listed entity can only issue a cleansing notice where trading in the relevant securities has not been suspended for more than 5 days during the shorter of: (a) the period during which the class of securities are quoted; and (b) the period of 12 months before the date on which the relevant securities under the offer were issued.</li> </ul>
2.4	*The +securities to be quoted are:  Tick whichever is applicable	<ul> <li>✓ Additional +securities in a class that is already quoted on ASX ("existing class")</li> <li>☐ New +securities in a class that is not yet quoted on ASX ("new class")</li> </ul>

# Part 3B – number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.4 is "existing class". If your response to Q2.1 is "Securities issued, transferred or re-classified as a result of options being exercised or other convertible securities being converted", the questions in this part relate to the securities being issued, transferred or reclassified as a result of the exercise of the options or the conversion of the convertible securities. If your response to Q2.1 is "Unquoted partly paid securities that have been fully paid up and are now to become quoted fully paid securities", the questions in this part relate to the fully paid securities arising from that payment up. Otherwise, the questions in this part relate to the securities issued by the entity which are to be quoted on ASX and which are described in the response to Q2.1.

Question No.	Question	Answer
3B.1	*ASX security code & description	M7T
3B.2	*Number of +securities to be quoted	333
3B.3a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
3B.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known?  Answer this question if your response to Q3B.3a is "No".	N/A
3B.3c	*Provide the actual non-ranking end date  Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "Yes".	N/A
3B.3d	*Provide the estimated non-ranking end period  Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "No".	N/A
3B.3e	*Please state the extent to which the +securities do not rank equally:	N/A
	in relation to the next dividend, distribution or interest payment; or	
	• for any other reason  Answer this question if your response to Q3B.3a is "No".	
	For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.	
3B.4	Any other information the entity wishes to provide about the +securities to be quoted	This is to correct the Appendix 2A lodged on 14 October 2022 which applied for the quotation of 313,000 shares while 313,333 options were converted.

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### Part 4 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 4.1 and 4.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHESS Depository Interests (CDIs) issued over your securities, include them in the table in section 4.1 and include in the table in section 4.2 any securities that do not have CDIs issued over them (and therefore are not quoted on ASX).

Restricted securities should only be included in the table in section 4.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 4.2.

\*Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)

ASX security code and description	Total number of +securities on issue	
M7T	239,139,381	

\*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):

ASX security code and description	Total number of +securities on issue
М7ТАА	85,000
М7ТАВ	1,180,299
M7TAS	1,850,000
M7TAJ	4,298,333
M7TAT	2,460,000

## Part 5 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and your response to Q2.1 is:

- "Securities issued under a dividend/distribution plan";
- "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer"; or
- "Other".

Note that if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B", it is assumed that you will have provided the information referred to in this Part in the Appendix 3B.

Question No.	Question	Answer
5.1	*Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?	Yes
5.1a	Enter the number of the applicable exception in Listing Rule 7.2  Answer this question is your response to Q5.1 is "Yes"  Note this should be a number between 1 and 17.	Exception13

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5.1a.1	*Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?  Answer this question if your response to Q5.1 is "Yes" and your response to Q5.1a is "4".  Note: Exception 4 only applies where security holders are able to elect to receive all of their dividend or distribution as securities. For example, Exception 4 would not apply in the following circumstances: 1) The entity has specified a dollar limit on the level of participation e.g. security holders can only participate to a maximum value of \$x in respect of their entitlement, or 2) The entity has specified a maximum number of securities that can participate in the plan e.g. security holders can only receive securities in lieu of dividend payable for x number of securities.	n/a
5.2	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  Answer this question if the response to Q5.1 is "No".	n/a
5.2a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1  Answer this question if the response to Q5.1 is "No" and the response to Q5.2 is "Yes".	n/a
5.2b	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?  Answer this question if the response to Q5.1 is "No" and the response to Q5.2 is "No".	n/a
5.2b.1	*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?  Answer this question if the response to Q5.1 is "No", the response to Q5.2 is "No" and the response to Q5.2b is "Yes".  If the response to Q5.2b is "Yes", please complete and separately send by email to your ASX listings compliance adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.	n/a
5.2c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?  Answer this question if the response to Q5.1 is "No" and the response to Q5.2 is "No".	n/a
5.2c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?  Answer this question if the response to Q5.1 is "No", the response to Q5.2 is "No" and the response to Q5.2c is "Yes".  If the response to Q5.2c is "Yes", please complete and separately send by email to your ASX listings compliance adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.	n/a

Introduced 01/12/19; amended 31/01/20; 05/06/21

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