

Level 2, 5 Martin Place Sydney NSW 2000 +61 13 51 53 lennoxcapitalpartners.com.au

2 November 2022

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Re: Notice of becoming an initial substantial holder - Aussie Broadband Limited (ABB)

We enclose notice of becoming an initial substantial holder in Aussie Broadband Limited. This notice is given by Lennox Capital Partners Pty Limited.

Yours faithfully

Hannah Crabbe Company Secretary

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To CompanyName/Scheme	Aussie Broadband Limited	
ACN/ARSN	132 090 192	
Details of substantial holder (1) Name	Lennox Capital Partners Pty Limited	
ACN/ARSN (if applicable)	617 001 966	
The holder became a substantial holder on	31/10/2022	

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
Ordinary Fully Paid	Same as persons votes	11,885,216	5.00%	

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Limited	Ordinary Fully Paid securities purchased and sold on market by Lennox Capital Partners Pty Limited	Refer Annexure 1

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest		Person entitled to be registered as holder (8)	Class and number of securities
Lennox Capital Partners Pty Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	3,737,941 (Ordinary Fully Paid)
Lennox Capital Partners Pty Limited	J. P. Morgan Nominees Australia Pty Limited	J. P. Morgan Nominees Australia Pty Limited	2,687,796 (Ordinary Fully Paid)
Lennox Capital Partners Pty Limited	BNP Paribas Nominees Pty Limited	BNP Paribas Nominees Pty Limited	3,811,524 (Ordinary Fully Paid)
Lennox Capital Partners Pty Limited	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,647,955 (Ordinary Fully Paid)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	- (-)		Class and number of securities
		Cash	Non-cash	
Lennox Capital Partners Pty	Refer	Refer		Refer
Limited	Annexure 1	Annexure 1		Annexure 1

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lennox Capital Partners Pty Limited	Level 2, 5 Martin Place, Sydney NSW 2000

Signature

print name Hannah Crabbe capacity Company Secretary

02/11/2022

sign here date

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section s608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in thescheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Hannah Crabbe Company Secretary of Lennox Capital Partners Pty Limited

Transactions:

Company Name/Scheme:

Aussie Broadband Limited (ABB)

As at: 31/10/2022

Class of security: Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
Date of Change	Lennox Capital Partners	Nature of Change	Consideration	Securities	Allecteu
28/02/2022		Sell	575,539	-116,388	116,388
28/02/2022		Sell	282,404	-57,109	57,109
28/02/2022		Sell	572,794	-115,833	115,833
28/02/2022		Sell	60,942	-12,324	12,324
28/02/2022		Sell	486,321	-98,346	98,346
02/03/2022		Sell	283,871	-56,823	56,823
02/03/2022		Sell	143,691	-28,763	28,763
02/03/2022		Sell	291.179	-58,286	58,286
02/03/2022		Sell	36,484	-7,303	7,303
02/03/2022		Sell	243,915	-48,825	48,825
03/03/2022		Sell	350,787	-70,500	70,500
03/03/2022		Sell	166,507	-33,464	33,464
03/03/2022		Sell	342,383	-68,811	68,811
03/03/2022		Sell	40,711	-8,182	8,182
03/03/2022		Sell	280,998	-56,474	56,474
22/03/2022		Buy	280,998 177,072	-56,474 32,541	32,541
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22/03/2022 05/05/2022		Buy	362,164	66,556	66,556
05/05/2022		Buy	1,049,907	261,288	261,288
		Buy	1,483,632	369,228	369,228
05/05/2022		Buy	154,918	38,554	38,554
05/05/2022		Buy	1,329,743	330,930	330,930
06/05/2022		Buy	137,360	34,458	34,458
06/05/2022		Buy	194,101	48,692	48,692
06/05/2022		Buy	20,266	5,084	5,084
06/05/2022		Buy	173,970	43,642	43,642
11/05/2022		Buy	22,972	5,688	5,688
11/05/2022		Buy	32,463	8,038	8,038
11/05/2022		Buy	3,388	839	839
11/05/2022		Buy	29,095	7,204	7,204
21/10/2022		Buy	96,311	42,627	42,627
21/10/2022		Buy	54,766	24,239	24,239
21/10/2022		Buy	144,645	64,019	64,019
21/10/2022		Buy	13,269	5,873	5,873
21/10/2022		Buy	81,750	36,182	36,182
24/10/2022		Buy	20,730	9,027	9,027
24/10/2022		Buy	11,124	4,844	4,844
24/10/2022		Buy	29,339	12,776	12,776
24/10/2022		Buy	2,756	1,200	1,200
24/10/2022		Buy	16,426	7,153	7,153
25/10/2022		Buy	44,409	19,310	19,310
25/10/2022		Buy	18,240	7,931	7,931
25/10/2022	As above	Buy	50,087	21,779	21,779
25/10/2022	As above	Buy	4,503	1,958	1,958
25/10/2022		Buy	24,550	10,675	10,675
28/10/2022	As above	Buy	106,479	46,526	46,526
28/10/2022	As above	Buy	65,504	28,622	28,622
28/10/2022	As above	Buy	176,277	77,024	77,024
28/10/2022	As above	Buy	15,281	6,677	6,677
28/10/2022	As above	Buy	94,178	41,151	41,151
31/10/2022	As above	Buy	48,111	21,034	21,034

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
31/10/2022	As above	Buy	29,175	12,755	12,755
31/10/2022	As above	Buy	76,691	33,529	33,529
31/10/2022	As above	Buy	7,061	3,087	3,087
31/10/2022	As above	Buy	43,676	19,095	19,095
			Total Number of Securities	974,404	