

ASX ANNOUNCEMENT

4 November 2022

Section 708A Cleansing Notice and Appendix 2A

This notice is given by Capitol Health Limited (**Capitol** or the **Company**) (ASX: CAJ) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company has issued a total of 18,309,432 Fully Paid Ordinary Shares (**Shares**), with 6,408,300 Shares and 12,816,604 Shares remaining under voluntary escrow until 14 September 2023 and 14 September 2024, respectively. The Shares are being issued at a deemed issue price of \$0.3277 (32.77 cents) per Share, to the vendors of Future Medical Imaging Group (**FMIG**) as part of the agreed terms of the FMIG acquisition as announced on 25 August 2022.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A lodged relating to the issue of Shares will follow shortly.

For further information, please contact:

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About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US.