



7 November 2022

The Manager
Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

FOS Capital Limited (Company) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to 6,500,000 shares issued on 4 November 2022 and proposed issue of 1,000,000 shares in relation to Appendix 3B lodged on 4 November 2022 for the acquisition of Hawko Lighting Group Pty Ltd and additional working capital for the Company.

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporation Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporation Act.

Yours faithfully

Con Scrinis
Managing Director
con@foslighting.com.au

This Announcement was authorised for release to ASX by the board of FOS Capital Ltd.

FOS MANUFACTURES & DISTRIBUTES COMMERCIAL, INDUSTRIAL & ARCHITECTURAL LED LIGHTING

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