

## Dispatch of Loyalty Options Offer Prospectus

On 28 October 2022, **Hydrix Limited** (ASX: **HYD**) (**Hydrix** or **Company**) announced that it is conducting the following offers:

1. **(Shareholder Offer)** a pro-rata non-renounceable entitlement offer to eligible shareholders of one (1) option to acquire one (1) fully paid ordinary Hydrix share (**Share**) at an exercise price of \$0.12 and an expiry date of 5:00pm (Melbourne time) on 31 December 2023 (**Loyalty Option**) for every eight (8) Shares held on the record date of 7:00pm (Melbourne time) on Wednesday 2 November 2022; and
2. **(HYDO Optionholder Offer)** an offer to eligible HYDO optionholders (**HYDO Optionholders**) of one (1) Loyalty Option for every one (1) HYDO option held as at 4.59pm (Melbourne time) on 31 July 2022,

**(Loyalty Options Offer).**

The Loyalty Options Offer opened today, 7 November 2022, and will close at 5.00pm (Melbourne time) on Wednesday 30 November 2022 (unless extended).

The Loyalty Options Offer is being made under a prospectus, a copy of which was lodged with ASX on 28 October 2022 (**Prospectus**).

Hydrix confirms that the following documents were dispatched today:

- For all eligible shareholders and HYDO Optionholders, a copy of the Prospectus, and a personalised entitlement and acceptance form; and
- For ineligible shareholders and HYDO Optionholders, a letter notifying them of the Loyalty Options Offer and their ineligibility to participate in the Loyalty Options Offer.

Eligible shareholders and HYDO Optionholders can access the Prospectus and their personalised entitlement and acceptance form at [www.investorserve.com.au](http://www.investorserve.com.au).

### Investor Enquiries

For further information about the Loyalty Options Offer, please contact the Lead Manager, Baker Young Limited, on +61 8 8236 8899 or via email at [HydrixOffer@bakeryoung.com.au](mailto:HydrixOffer@bakeryoung.com.au), or call the Company's share registry, Boardroom Pty Limited, on 1300 737 760 within Australia and +61 2 9290 9600 outside Australia.

**-ENDS-**

**Authorisation:** This announcement is authorised for release by the Board of Directors of Hydrix Limited.

**Contact Details:** For more information, please contact:

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**About Hydrix Limited**

Hydrix Limited (ASX: HYD) is a powerful product innovation company. Hydrix's purpose is to enhance the health, safety, and wellbeing of a billion lives. The company leverages its powerful product innovation capability across three complimentary commercial business segments. These segments are **Hydrix Services:** design and engineer products that transform markets; **Hydrix Ventures:** invest in high potential medtech clients; and **Hydrix Medical:** distribute disruptive cardiovascular products.